



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: '*Company*') informs the market that 103 965 996, namely one hundred three million, nine hundred sixty-five thousand, nine hundred ninety-six pieces of ordinary "A" shares (with face value of HUF 25,-) the same rights as the shares already admitted to the Budapest Stock Exchange have been issued. The new shares are issued with ISIN code of HU0000163498, which is different from the ISIN code of the shares already introduced to the Budapest Stock Exchange. The prerequisite for the implementation of the private placement series announced by the Company and thus the public offering of shares (on a regulated market) is the issuance of a prospectus and a notice prepared in accordance with the relevant legislation by the form and content of the Commission in accordance with Regulation (EC) No 809/2004, licenced by the Central Bank of Hungary. Following the official licensing of the disclosure, the shares will be traded on a regulated market, with the same ISIN code already in issue.

On the present day **KONZUM PE Magántőkealap** (registration number: 6122-44; managed by: **Konzum Investment Fund Management Private Limited Company** /registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-045654/, hereinafter: '*KONZUM PE*') has purchased 42 205 246 namely forty-two million, two hundred five thousand, two hundred forty-six pieces of the above shares issued by the Company.

As a result of the abovementioned transaction, the number of OPUS shares to which voting rights are attached, held directly by KONZUM PE Magántőkealap, has increased from 37 892 295, namely thirty-seven million, eight hundred ninety-two thousand, two hundred ninety-five pieces to 80 097 541, namely eighty million, ninety-seven thousand, five hundred forty-one pieces, consequently the share ratio of KONZUM PE Magántőkealap in the Company has increased from 11.65% to 18.66%, crossing the threshold of 15% mentioned in Subsection (3) of Section 61 of Act of CXX of 2001 on the Capital Market (hereinafter as: '*Tpt.*').

**Talentis Group Beruházás-szervező Zártkörűen Működő Részvénytársaság** (registered seat: 16 Zsánbéki Street, HU-2053 Herceghalom; company registration number: 13-10-041257; hereinafter as: "*Talentis Group*") has purchased 43 672 788, namely forty-three million, six hundred seventy-two thousand, seven hundred eighty-eight pieces of the above shares. As a result of this transaction, the number of OPUS shares to which voting rights are attached, held directly by Talentis Group, has increased from 0, namely zero pieces to 43 672 788, namely forty-three million, six hundred seventy-two thousand, seven hundred eighty-eight pieces



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consequently the share ratio of Talentis Group in the Company has increased from 0% to 10.17%, crossing the threshold of 15% mentioned in Subsection (3) of Section 61 of Tpt.

Due to the above changes in the stock numbers of the Company, the share ratio of **KONZUM MANAGEMENT Korlátolt Felelősségű Társaság** (registered seat: 59 Andrassy Street, HU-1062 Budapest; company registration number: 01-09-913725) in the Company has decreased from 15.41% to 11.67%, crossing the threshold of 15% mentioned in Subsection (3) of Section 61 of Tpt. the share ratio of **Lőrinc Mészáros** in the Company has decreased from 23.67% to 17.94%, crossing the threshold of 20% mentioned in Subsection (3) of Section 61 of Tpt.

As a result of the capital increase, due the issue of new shares the change in the voting ratios mentioned above did not result the reduction of the influence of the Group in the Company.

## **OPUS GLOBAL PLC**

Board of Directors



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