



OPUS GLOBAL Nyilvánosan Működő Részvénytársaság

(registered office: H-1062 Budapest, Andrásy út 59., company registration number: Cg.01-10-042533)

PUBLIC NOTICE

OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (registered office: H-1062 Budapest, Andrásy út 59., company registration number: Cg.01-10-042533; hereinafter: “**Issuer**”) informs the public in this notice that in order to adopt the total number of 211,086,636 registered and dematerialized Series A ordinary shares, representing a nominal value of HUF 25 each, offering rights identical to those of the previously issued shares (ISIN identifier: HU0000163498, “**New Shares**”) and issued in the course of the private capital increases resolved by the Issuer on 31 July 2018, 14 September 2018 and 15 November 2018, for listing as Premium category shares on the Budapest Stock Exchange, **in its Resolution no. H-KE-III-163/2019, dated 26 March 2019, the National Bank of Hungary (“MNB”) approved the publication of the consolidated prospectus (“Prospectus) and the relevant public notice** prepared pursuant to Act CXX of 2001 on the Capital Market and Commission regulation (EC) No 809/2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements.

As at the time of publication of this notice, the New Shares have not yet been listed on BÉT, in accordance with the relevant statutes, trade in the New Shares has not / could not have begun.

Following MNB’s approval of the Prospectus and the public notice, the Issuer’s Directorate will motion without delay for listing the New Shares on BÉT and the commencement of stock exchange trade in the New Shares.

The planned date of listing the New Shares on BÉT is: 5 April 2019.

Once the New Shares (ISIN: HU0000163498) have been listed on BÉT, the ISIN identifier of these shares will change to the ISIN identifier HU0000110226, identical to the one marking already Listed Shares.

The Prospectus was published on the Issuer’s website (www.opusglobal.hu) and on MNB’s website of public notices (www.kozzetetelek.hu) on the day of [•]. In a printed form the Prospectus can be requested at the Issuer’s registered office (H-1062 Budapest, Andrásy út 59) within 1 (one) week following the publication of this notice.

The information required for the adoption of the investment decision is included in the Prospectus.

The capitalised terms and expressions included in this public notice have the meaning ascribed to them in the Prospectus.

Dated in Budapest, 28 March 2019

OPUS GLOBAL Nyrt.
Directorate



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