

## DECLARATION

*(Declaration of the departing OPUS Shareholder)*

I, the undersigned, [\*] with regard to the merger of KONZUM Befektetési és Vagyonkezelő Nyilvánosan Működő Részvénytársaság, (company seat: 1062 Budapest, Andrássy út 59., place and number of company register: Debreceni Törvényszék Cégbírósága (in English: Company Registry Court of Debrecen Regional Court) 09-10-000511, hereinafter referred to as 'KONZUM Nyrt. '), into OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (company seat: H-1062 Budapest, Andrássy út 59.; place and number of company register: Fővárosi Törvényszék Cégbírósága (in English: Company Registry Court of Budapest-Capital Regional Court) 01-10-042533, hereinafter referred to as 'OPUS GLOBAL Nyrt. '), in response to the preliminary general meeting decision on merger, following the publication of the Joint Draft Terms on Transformation, and in the view of and in accordance with the included facts, I shall hereby report to the Board of Directors of OPUS GLOBAL Nyrt. that in relation with my OPUS registered equity share (ISIN Code: HU0000110226) holding a quantity of [\*], namely a quantity of [\*] at the nominal value of HUF 2.5,- per each – free and clear – I do not wish to participate in the legal successor company acquired by merger.

My particulars are as it follows:

**Name** (company name):

**Address** (company seat):

**Postal address:**

**Mother's maiden name:**

**Securities account provider:**

**Securities account number:**

**Tax identification number** (tax number):

I shall wish to transfer via wire the consideration of my aforementioned shares (namely **HUF 314.-, that is to say One Hundred and Fourteen Forints** per share) to the following bank account/customer account:

**Name of the bank account provider:**

**Bank account number/Customer bank account:**

Upon making this statement and declaration I accept the announcement included in the order of the settlement with departing shareholders from the legal successor company acquired by merger, namely the merger of KONZUM Nyrt. into OPUS GLOBAL Nyrt. I give my consent to the transfer of the shares defined hereinabove to the securities settlement account of OPUS GLOBAL Nyrt., recorded under 5110574 KELER code, and opened exclusively for this purpose under the account no. 10300002-05110574-44443286 and kept by MKB Bank Zrt. within 30 (thirty) days following the day of the – second – general meeting on merger, but not later than the closing time as of 08 May 2019.

My consent included herein entitles OPUS GLOBAL Nyrt. to send the transfer assignment to the securities account provider within 30 (thirty) days following the day of the second general meeting on merger, but not later than the closing time as of 08 May 2019. In addition, I assign OPUS GLOBAL Nyrt. to have value date of the transfer arranged on the transfer assignment on behalf and instead of me.

Dated as of [\*]

\_\_\_\_\_  
[\*]<sup>1</sup>

<sup>1</sup> Authorized signature of non-natural person shareholder.

In front of us, as witnesses:<sup>2</sup>

Witness1

Witness2

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

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<sup>2</sup> Witnesses are only required in case of a natural person shareholder.