



EXTRAORDINARY ANNOUNCEMENT

Share buyback

OPUS GLOBAL Public Limited Company (registered office: 1062 Budapest, Andrássy út 59.; registering authority: Budapest Metropolitan Court of Registration ; company registration number: 01-10-042533) (**Company**) hereby informs its esteemed investors that, in accordance with [its extraordinary announcement](#) published on 12 December 2025, it is initiating a share buyback transaction: it plans to repurchase shares from the Company's shareholders through FIX transactions on the Budapest Stock Exchange (**BSE**) with a total value of at least HUF 1,000,000,000 (**Transaction**). The Transaction will be carried out on the basis of the authorisation approved by the Company's general meeting ([Resolution No. 8/2025 \(IV.30.\)](#)), within the parameters and framework set out therein.

The transaction(s) concluded within the framework of the Transaction, i.e. the share repurchases, will be executed in accordance with Article 23 of Regulation (EU) No 600/2014 of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Regulation (EU) No 648/2012 (**MiFIR**), within the framework of FIX transactions specified in the BSE General Terms of Service, taking into account the minimum value for FIX transactions concluded under the Large In Scale (LIS) waiver, which at the time of this publication is HUF 50,000,000, i.e. fifty million Hungarian forints.

The Transaction will be executed by Equilor Investment Ltd. (registered office: 1026 Budapest, Pasaréti út 122-124; registered authority: Budapest Metropolitan Court of Registration; company registration number: 01-10-041431) (**Equilor**) as the investment service provider.

Conditions for participation in the Transaction

Anyone who holds ordinary shares in the Company (ISIN code: HU0000110226, Share) (**Shareholder**) and the market value of the Shares owned by them is not less than the minimum transaction value set by the BSE for FIX transactions (which is HUF 50,000,000, i.e. fifty million forints, at the time of this announcement).

Participation in the Transaction is voluntary. Shareholders may offer their shares to the Company in the Transaction in the quantity they deem appropriate, taking into account the minimum FIX transaction value determined by the BSE.

Method of participation in the Transaction

Shareholders may indicate their intention to participate in the Transaction by submitting a completed and signed version of the Letter of Intent to Sell Shares, which forms Annex I to this extraordinary announcement, to Equilor between 9:00 a.m. and 4:00 p.m. on 29 January 2026. We would like to draw the attention of our esteemed Shareholders to the fact that Letter of Intent to Sell Shares received before 9:00 a.m. and after 4:00 pm on 29 January 2026 shall not be considered valid and will therefore not be accepted; furthermore, validly submitted Letter of Intent to Sell Shares cannot be withdrawn or modified.

Taking the above into account, Letter of Intent to Sell Shares may be submitted to Equilor through the following channels:

In person

In person at the customer service office of Equilor Investment Ltd. (address: 1026 Budapest, Pasaréti út 122-124, Mozium Office Building) between 9:00 a.m. and 4:00 p.m. on 29 January 2026. Natural

person Shareholders may submit their Letter of Intent to Sell Shares in a private document with full probative force, while legal entity Shareholders may do so in a duly signed document.

By electronic means

On 29 January 2026, between 9:00 a.m. and 4:00 p.m., the Letter of Intent to Sell Shares may be submitted by e-mail under the following conditions:

- Natural person Shareholders may submit their Letter of Intent to Sell Shares Statement in digitally certified PDF format using the digital signature function of the Digital Citizen (DÁP) mobile application, or in PDF format with a qualified electronic signature and time stamp as defined in Act CCXXII of 2015 on the general rules of electronic administration and trust services, to Equilor Befektetési Zrt. at the email address ajanlat@equilor.hu.
- Legal entities Shareholders shall sign the Letter of Intent to Sell Shares in accordance with company regulations, in PDF format with a qualified electronic signature and time stamp as defined in Act CCXXII of 2015 on the general rules of electronic administration and trust services, to Equilor Befektetési Zrt. at the email address ajanlat@equilor.hu.

Pricing

Within the framework of the Transaction, the Company plans to carry out share repurchases at different price levels, taking into account the share sale intentions received within the framework of the Transaction, subject to the following conditions: based on the authorisation of the general meeting referred to above, the price per share paid by the Company may not exceed the closing price of the previous trading day increased by 20% and may not exceed the equity value per share calculated on the basis of the consolidated annual report for 2024, i.e. HUF 710.

Acceptance, allocation

The Company, with the support of Equilor as the investment service provider involved in the Transaction, shall rank the valid Letter of Intent to Sell Shares received in the context of the Transaction in ascending order of price and shall determine the maximum accepted price level at its discretion, taking into account the pricing and volume limits described above.

FIX transactions shall be executed for all accepted Letter of Intent to Sell Shares at the price specified in the relevant Letter of Intent to Sell Shares. Share sale offers at lower prices shall take precedence over share sale offers at higher prices.

If it is no longer possible to conclude transactions at the highest accepted price level, or if the Company does not wish to do so, the allocation shall be made on a pro rata basis at this price level, i.e. the share sale offers made at the given price level will be concluded in proportion to the ratios resulting from their proportionalisation, taking into account the minimum transaction value set by the BSE (which is HUF 50,000,000 i.e. fifty million Hungarian forints).

No transaction shall be concluded from share sale offers submitted at a price higher than the accepted maximum price level.

Notification of shareholders

Following the determination of the accepted Letter of Intent to Sell Shares, Equilor shall notify the Shareholder of the acceptance of their Letter of Intent to Sell Shares at the electronic notification address specified in the Letter of Intent to Sell Shares by 19:00 on 29 January 2026 at the latest.

Execution of transactions, settlement

Following notification of acceptance of the Letter of Intent to Sell Shares, the Shareholder must place a sell order through its securities account management investment service provider (**Service Provider**) as part of a FIX transaction, as follows:

- Based on the provisions of the notification of acceptance of the Letter of Intent to Sell Shares, taking into account the number of shares allocated to the Shareholder in the event of allocation, the Shareholder shall submit a binding order to the Service Provider for a FIX transaction. It is the Service Provider's task and responsibility to verify the availability of the securities collateral required for the FIX transaction.
- Based on the order given to the Service Provider, the Service Provider shall record the FIX transaction order on the day of the FIX transaction, no later than 14:00 on 30 January 2026.
- Equilor, as the investment service provider entrusted with the execution, shall purchase the Shares on behalf of the Company within the framework of the Transaction and shall perform the related settlement with the Shareholders (their Service Provider) and the Company. The settlement date is the second business day following the conclusion of the FIX transaction (T+2).

We would like to draw the attention of the esteemed Shareholders to the fact that Equilor, as the investment service provider entrusted with the execution of the Transaction, will only accept FIX transactions whose parameters (price, number of shares, Service Provider submitting the sale offer) match the parameters specified in the accepted Letter of Intent to Sell Shares (in the case of allocation, the parameters specified in the notification of acceptance of the Letter of Intent to Sell Shares).

Furthermore, we would like to draw the attention of our esteemed Shareholders to the fact that the Company and Equilor, as the investment service provider entrusted with the execution of the Transaction, are not responsible for the execution or non-execution of FIX transactions to be concluded on the basis of the notification of acceptance of the Letter of Intent to Sell Shares (including, in particular, but not limited to, failure due to the fact that the Shareholder's Service Provider's systems are not suitable for recording and executing FIX transaction orders, the Shareholder does not give a binding order to its Service Provider for the execution of a FIX transaction, or does so with incorrect data content or parameters, the Shareholder's Service Provider does not record the FIX transaction order by the time specified above), nor for any negative consequences arising from the execution or non-execution of the Transaction, including, but not limited to, any negative financial and legal consequences arising therefrom.

In order to participate in the Transaction, we recommend that interested Shareholders contact their securities account management Service Provider in a timely manner to clarify whether their Service Provider's systems are suitable to record and execute FIX transaction orders and whether the Shareholder is able to place orders through the Service Provider in the context of the above-mentioned FIX transaction.

Budapest, 15 January 2026.

OPUS GLOBAL Nyrt.

APPENDIX I

LETTER OF INTENT TO SELL SHARES