



OPUS GLOBAL Public Limited Company (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; “*Company*”) hereby respectfully informs the Shareholders on the proposals and proposed resolutions regarding the Agenda Items of the ordinary General Meeting held on the 27th April 2018.

1st Agenda Item:

Decision on the annual account of the Company for 2017 according to IFRS, based on the proposal of the Board of Directors, the opinions of the Audit Committee and the Supervisory Board and the statement of the Auditor.

Proposal for the 1st Agenda Item:

Based on the opinions of the Audit Committee and the Supervisory Board, the Board of Directors presents the annual account of the Company for 2017 prepared in accordance with the IFRS (International Financial Reporting Standards) to the General Meeting for acceptance.

Proposed Resolution for the 1st Agenda Item:

Resolution of the General Meeting No. 8/2018. (IV.27.)

“The General Meeting of the Company accepts the annual account of the Company for 2017 prepared in accordance with the IFRS (International Financial Reporting Standards) with balance sheet total of 13 463 120 thousand Ft, taxed profit of 952 278 thousand Ft, and with the following main contents:

| | |
|----------------------|--------------------------------|
| Fixed assets: | 7 542 364 thousand Ft |
| Current assets: | 5 920 756 thousand Ft |
| Total assets: | 13 463 120 thousand Ft |
| Equity capital: | 10 733 347 thousand Ft |
| Share capital: | 8 080 753 thousand Ft |
| Obligations: | 2 729 773 thousand Ft |
| Reserves: | 5 738 thousand Ft |
| Total funds: | 13 463 120 thousand Ft” |

The Board of Directors records that the data included in the present proposal is based on the statement of the Auditor.



2nd Agenda Item:

Decision on the consolidated annual account of the Company for 2017 according to IFRS, based on the proposal of the Board of Directors, the opinions of the Audit Committee and the Supervisory Board and the statement of the Auditor

Proposal for the 2nd Agenda Item:

Based on the opinions of the Audit Committee and the Supervisory Board, the Board of Directors presents the consolidated annual account of the Company for 2017 prepared in accordance with the IFRS (International Financial Reporting Standards) to the General Meeting for acceptance.

Proposed Resolution for the 2nd Agenda Item:

Resolution of the General Meeting No. 9/2018. (IV.27.)

“The General Meeting of the Company accepts the consolidated annual account of the Company for 2017 prepared in accordance with the IFRS (International Financial Reporting Standards) with balance sheet total of 48 070 992 thousand Ft, taxed profit of 5 898 676 thousand Ft, and with the following main contents:

| | |
|----------------------|--------------------------------|
| Fixed assets: | 27 611 724 thousand Ft |
| Current assets: | 20 459 268 thousand Ft |
| Total assets: | 48 070 992 thousand Ft |
| Equity capital: | 14 980 515 thousand Ft |
| Obligations: | 33 090 477 thousand Ft |
| Total funds: | 48 070 992 thousand Ft” |

The Board of Directors records that the data included in the present proposal is based on the statement of the Auditor.

3rd Agenda Item:

Decision on the Annual Report of the Company for 2017

Proposal for the 3rd Agenda Item:

The Board of Directors presents the Annual Report of the Company for 2017 to the General Meeting for acceptance. The Annual Report is consisted of the Annual Report of the parent company and the Consolidated Annual Report.

The Annual Report is attached to this proposal (Annex 1.- 2.).



Proposed Resolution for the 3rd Agenda Item:

Resolution of the General Meeting No. 10/2018. (IV.27.)

“The General Meeting of the Company accepts the Annual Report of the Company for 2017. The Annual Report is consisted of the Annual Report of the parent company and the Consolidated Annual Report.”

4th Agenda Item:

Decision on the Company Governance and Management Report for 2017

Proposal for the 4th Agenda Item:

The Board of Directors presents the Company Governance and Management Report for 2017 to the General Meeting for acceptance.

The Company Governance and Management Report is attached to this proposal (Annex 3.).

Proposed Resolution for the 4th Agenda Item:

Resolution of the General Meeting No. 11/2018. (IV.27.)

“The General Meeting of the Company accepts the Company Governance and Management Report for 2017.”

5th Agenda Item:

Decision on the evaluation concerning the work of the Board of Directors, and on issuing hold-harmless warrant for the Members of the Board of Directors

Proposal for the 5th Agenda Item:

The Board of Directors proposes to the General Meeting to evaluate the work performed in the business year 2017 by the Board of Directors, the Supervisory Board and the Audit Committee, as well as decide on issuing hold-harmless warrant for the Members of the Board of Directors.

Proposed Resolution for the 5th Agenda Item:

Resolution of the General Meeting No. 12/2018. (IV.27.)

“The General Meeting of the Company concludes that the work of the Board of Directors, the Supervisory Board and the Audit Committee were performed adequately, with due care and in the best interests of the Company in the business year 2017, the shareholders were informed on the management consistently and in accordance with the genuine economic transactions. The General Meeting issues the hold-harmless warrants for the Members of the Board of Directors.”



6th Agenda Item:

Resignation of the Member of the Supervisory Board, and decision on election of the new Member of the Supervisory Board and on its remuneration

Proposal for the 6th Agenda Item:

The General Meeting of the Company has elected Dr. Kadosa Adorján Antal as a Member of the Supervisory Board starting the 02nd May 2017. Dr. Kadosa Adorján Antal has resigned from his office as a Member of the Supervisory Board, therefore election of a new Member of the Supervisory Board has become necessary.

The Board of Directors appoints the person proposed by the shareholders at the General Meeting as the new Member of the Supervisory Board.

At the same time with the election of the new Member of the Supervisory Board, the Board of Directors introduces a proposition on the remuneration of the new Member of the Supervisory Board for the General Meeting. The Board of Directors proposes to the General Meeting to determine the remuneration of the new Member of the Supervisory Board in accordance with the amount determined in the Resolution of the General Meeting No. 19/2017. (V.02.).

As a result of the election of the new Member of the Supervisory Board, the Supervisory Board will continue its operation with 3 (three) members in accordance with the Articles of Association.

Proposed Resolutions for the 6th Agenda Item:

Resolution of the General Meeting No. 13/2018. (IV.27.)

“The General Meeting of the Company acknowledges the resignation of Dr. Kadosa Adorján Antal as Member of the Supervisory Board on the present day, and at the same time decides to remove him as Member of the Supervisory Board from the Company’s documents and from the Register of Companies.”

Resolution of the General Meeting No. 14/2018. (IV.27.)

“The General Meeting of the Company elects the person possessing the following address:
..... as the Member of the Supervisory Board for the definite period of time ending the 02nd May 2022.



The General Meeting determines the remuneration of the new Member of the Supervisory Board in accordance with the amount determined in the Resolution of the General Meeting No. 19/2017. (V.02.).”

7th Agenda Item:

Resignation of the Member of the Audit Committee, and decision on election of the new Member of the Audit Committee and on its remuneration

Proposal for the 7th Agenda Item:

The General Meeting of the Company has elected Dr. Kadosa Adorján Antal as a Member of the Audit Committee starting the 02nd May 2017. Dr. Kadosa Adorján Antal has resigned from his office as a Member of the Audit Committee, therefore election of a new Member of the Audit Committee has become necessary.

The Board of Directors proposes to elect the person proposed by the shareholders as the new Member of the Audit Committee.

At the same time with the election of the new Member of the Audit Committee, the Board of Directors introduces a proposition on the remuneration of the new Member of the Audit Committee for the General Meeting. The Board of Directors proposes to the General Meeting to determine the remuneration of the new Member of the Audit Committee in accordance with the amount determined in the Resolution of the General Meeting No. 23/2017. (V.02.).

As a result of the election of the new Member of the Audit Committee, the Audit Committee will continue its operation with 3 (three) members in accordance with the Articles of Association.

Proposed Resolution for the 7th Agenda Item:

Resolution of the General Meeting No. 15/2018. (IV.27.)

“The General Meeting of the Company acknowledges the resignation of Dr. Kadosa Adorján Antal as Member of the Audit Committee on the present day, and at the same time decides to remove him as Member of the Audit Committee from the Company’s documents and from the Register of Companies.”



Resolution of the General Meeting No. 16/2018. (IV.27.)

“The General Meeting of the Company elects the person possessing the following address:
..... as the Member of the Audit Committee for the definite period of time ending the 02nd May 2022.

The General Meeting determines the remuneration of the new Member of the Audit Committee in accordance with the amount determined in the Resolution of the General Meeting No. 23/2017. (V.02.).”

8th Agenda Item:

Decision on the amendment of the Articles of Association of the Company due to the election of the Member of the Supervisory Board and the Audit Committee

Proposal for the 8th Agenda Item:

The Board of Directors proposes to the General Meeting to amend those provisions of the Articles of Association that are necessary to be amended regarding the election of the new Member of the Supervisory Board and the Audit Committee.

Proposed Resolution for the 8th Agenda Item:

Resolution of the General Meeting No. 17/2018. (IV.27.)

“The General Meeting of the Company amends those provisions of the Articles of Association that are necessary to be amended regarding the election of the new Member of the Supervisory Board and the Audit Committee performed by the ordinary general meeting held on 27th April 2018:

The preamble of the Articles of Association is amended as follows (deleted text is edited in ~~double crossed~~ form; the new text is edited in *italic and underlined* form):

Members of the Supervisory Board:

(...)

~~Dr. Kadosa Adorján~~

~~Antal~~

~~(1 Panoráma Alley, HU-2013 Pomáz)~~

~~[...]~~

~~[...]~~

Members of the Audit Committee:

(...)

~~Dr. Kadosa Adorján~~



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~~Antal~~ (~~1 Panoráma Alley, HU-2013 Pomáz~~)
~~[...]~~ (~~[...]~~)”

On the day of the convocation of the General Meeting the Share Capital of the Company consists of 325,297,838 namely Three Hundred Twenty-Five Million, Two Hundred Ninety-Seven Thousand, Eight Hundred Thirty-eight ('A' series) ordinary Shares with the same rights and with the face value of HUF 25.-, namely Twenty-Five Hungarian Forint. Each share with the face value of HUF 25.-, namely Twenty-Five Hungarian Forint, authorizes for one (1) vote. Considering personal Shares the number of votes equals to: 307.393.505.

05th April 2018, Budapest

OPUS GLOBAL
Public Limited Company
Board of Directors



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