



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Road, HU-1062 Budapest; company registration number: 01-10-042533; '*Company*') hereby informs the Market that the method of the acquisition of the quotas of **KALL Ingredients Kereskedelmi Korlátolt Felelősségű Társaság** (registered seat: 1 Fehértó part, HU-5211 Tiszapüspöki; company registration number: 16-09-016853; hereinafter: '*KALL*') has been modified as follows, related to the terms disclosed by **KONZUM PE Magántőkealap** (registered seat: 59 Andrásy Road, HU-1062 Budapest, registration number: 6122-44; hereinafter: '*KONZUM PE*'; managed by Konzum Investment Fund Management Private Limited Company; registered seat: 59 Andrásy Road, HU-1062 Budapest, company registration number: 01-10-045654; hereinafter: '*Fund Manager*') on the website of the Budapest Stock Exchange, on the 5<sup>th</sup> June, 2018<sup>1</sup>.

KONZUM PE has concluded purchase agreements with **TRIGO Kereskedelmi és Szolgáltató Korlátolt Felelősségű Társaság** (registered seat: 150 Szabadság Road, HU-6500 Baja; company registration number: 03-09-103903) and **TKB PROJEKT Vagyonkezelő Korlátolt Felelősségű Társaság** (registered seat: 150 Szabadság Road, HU-6500 Baja; company registration number: 03-09-130285) regarding an additional 25% of the quotas of KALL. As a result of the said changes, KONZUM PE acquires 70% of the total quotas of KALL after the closing.

The closing may be effected by the end of July 2018 according to the concerning permissions of the financiers.

According to the decision of the Board of Directors of the **Fund Manager**, 70% of the quotas of KALL will be provided by KONZUM PE as an in-kind contribution to the Company by the terms of the series of share capital increase disclosed on the website of the Budapest Stock Exchange on the 15<sup>th</sup> February, 2018<sup>2</sup>, meaning, that OPUS GROUP acquires 100% of the quotas of KALL.

17<sup>th</sup> July, 2018 Budapest

**OPUS GLOBAL**  
**Public Limited Company**  
Board of Directors

<sup>1</sup> [https://bet.hu/newkibdata/126252074/OPUS\\_Hird\\_Kall\\_HU\\_20180605\\_HU.pdf](https://bet.hu/newkibdata/126252074/OPUS_Hird_Kall_HU_20180605_HU.pdf)

<sup>2</sup> [https://bet.hu/newkibdata/124807005/OPUS\\_Hird\\_20180215\\_HU.pdf](https://bet.hu/newkibdata/124807005/OPUS_Hird_20180215_HU.pdf)



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