



## ANNOUNCEMENT INVITATION TO GENERAL MEETING

**OPUS GLOBAL Public Limited Company** (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; "**Company**") respectfully informs the Shareholders that

**the ordinary general meeting of the Company has been convened to  
the K+K Hotel Opera (24 Révay Street, HU-1065 Budapest),  
and will be held at 11:00 am on 27<sup>th</sup> April 2018.**

The Agenda Items of the General Meeting:

1. Decision on the annual account of the Company for 2017 according to IFRS, based on the proposal of the Board of Directors, the opinions of the Audit Committee and the Supervisory Board and the statement of the Auditor.
2. Decision on the consolidated annual account of the Company for 2017 according to the IFRS, based on the proposal of the Board of Directors, the opinions of the Audit Committee and the Supervisory Board and the statement of the Auditor;
3. Decision on the Annual Report of the Company for 2017;
4. Decision on the Company Governance and Management Report for 2017;
5. Decision on the evaluation concerning the work of the Board of Directors, and on issuing hold-harmless warrant for the Members of the Board of Directors;
6. Resignation of the Member of the Supervisory Board, and decision on election of the new Member of the Supervisory Board and on its remuneration;
7. Resignation of the Member of the Audit Committee, and decision on election of the new Member of the Audit Committee and on its remuneration;
8. Decision on the amendment of the Articles of Association of the Company due to the election of the new Member of the Supervisory Board and the Audit Committee;
9. Others

The General Meeting will be held with personal attendance. The Company will open the record of attendance of the General Meeting and enable to register at 9:30 am on 27<sup>th</sup> April 2018.

The proposals and the texts of each proposed decisions regarding the Agenda Items of the General Meeting will be made available electronically on the website of the Company ([www.opimus.com](http://www.opimus.com)), the website of the Budapest Stock Exchange Ltd ([www.bet.hu](http://www.bet.hu)) and the online information system operated by the Central Bank of Hungary ([www.kozzetetelek.hu](http://www.kozzetetelek.hu)) not later than 06<sup>th</sup> April 2018.

Shareholders owning at least one (1) percentage of the votes may request in writing – with its cause indicated and with respect to the regulations on the sufficient details of the Agenda – the Board of Directors to include an issue in the Agenda of the convened General Meeting. As well

as Shareholders owning at least one (1) percentage of the votes may submit a proposed decision regarding the Agenda Items. Shareholders are entitled to exercise these rights within eight (8) days following the publication of the invitation to the General Meeting by notifying the Board of Directors on the proposed supplement of the Agenda or on the proposed decision regarding an Agenda Item.

The Board of Directors shall duly inform every Shareholders – upon their written request submitted within eight (8) days before the date of the General Meeting – about all the relevant data concerning the Agenda Items. Such information could be withheld if the Board of Directors considers the information as a part of business secrecy.

In order to set the content of the Shareholders' Register according to the legal regulation in force the Board of Directors initiate a process of identification of shareholders based on the General Business Rules of KELER Ltd. Accordingly, the Board of Directors shall erase the data of the Shareholder's Register, effective until the process of identification completed and at the same time the result of the process of identification shall be registered to the Shareholder's Register.

The Shareholder or the Nominee shall be registered in the Shareholders' Register not later than at 18:00 o'clock on the second (2<sup>nd</sup>) working day before the starting date of the General Meeting. Failing this the Shareholder or the Nominee shall practice neither its voting rights attached to the Shares owned nor the right to attend at the General Meeting. The fact of the closing of the Shareholders' Register does not restrict the right of a Shareholder registered in the Shareholders' Register to transfer the Shares owned after the time of closing. The transfer of a Share performed before the starting date of the General Meeting does not exclude the right of a Shareholder registered in the Shareholders' Register to vote and to attend at the General Meeting.

Each registered Share with the face value of 25.- HUF (Twenty-Five Hungarian Forint) authorizes for one (1) vote.

The attendance at the General Meeting can be exercised via personally or – with authorization transcribed in public document or in private document of full probative value – via authorised representative. The General Meeting will be held with the personal attendance of Shareholders or their representatives.

In case any further information is needed regarding the attendance or registration to the General Meeting, please do not hesitate to contact us on the telephone number +36 1 433 0700.

If the General Meeting does not have a quorum, the repeated General Meeting – in accordance with the point 9.7. of Articles of Association – will be held at 10:00 am on 8<sup>th</sup> May 2018 at the same place, which will have a quorum concerning the original agenda items regardless the number of the Shareholders at present.

**OPUS GLOBAL Plc.**  
Board of Directors