



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: '**Company**') hereby informs the market that the Supervisory Authority approved by its resolution No. HKE-III-384/2019 – dated 12th June 2019 – the equivalency document ('**Equivalency Document**') made by the Company for the introduction to the "Premium" Category of the Budapest Stock Exchange and for offering for public sale of 165,261,574, namely One Hundred and Sixty-five Million, Two Hundred and Seventy Thousand, Five Hundred and Fifty-four pieces of 'A' series dematerialized ordinary shares, providing the same rights in all previously issued shares, with a nominal value of HUF 25,- per each, to be issued due to the merger of the Company and **KONZUM Befektetési és Vagyonkezelő Nyilvánosan Működő Részvénytársaság** (registered seat: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-049323) decided on 8th April 2019, scheduled for 30th June 2019 ('**Merger**')

In its present announcement, thanking the investors for their confidence, the Company emphasizes that in this unique fusion in the history of the Hungarian capital market so far, both the formal and content elements of the process and the dates identified and defined in the process have been and will be carried out in accordance with the provisions of the joint draft terms of transformation ('**Joint Draft Terms of Transformation**')¹ adopted at the Extraordinary General Meeting of Shareholders announced earlier on April 8, 2019.

In this respect, it should also be noted that the process of the Merger required a certain degree of static status on the part of the Company in order for the process to be carried out properly for all actors involved and in the relevant legislative environment in the framework of a defined and clearly communicated process

OPUS GLOBAL PLC
Board of Directors

¹ https://bet.hu/newkibdata/128200817/EN_OP_KO_Kozos_Atalakulasi_Terv_20190408.pdf



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