



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: '**OPUS GLOBAL Plc.**') informs the market on the following.

The shareholders of the OPUS GLOBAL Plc. on the general meeting held on 3<sup>rd</sup> December 2018 by issuing the general meeting resolution under the number of 3/2018 (XII.03.) and on the general meeting held on 8<sup>th</sup> April 2019 by issuing the general meeting resolution under the number of 3/2019 (IV.08.) agreed in the intention of the merger ('**Merger**') of the OPUS GLOBAL Plc. and **KONZUM Investment and Asset Management Public Limited Company** (registered seat: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-049323; '**KONZUM Plc.**') on condition of that KONZUM Plc. merges into the OPUS GLOBAL Plc..

Under Subsection 1. of Section VIII. of the joint draft terms on transformation of the OPUS GLOBAL Plc. and KONZUM Plc. ('**Joint Draft Terms On Transformation**'), regarding those shareholders of the OPUS GLOBAL Plc. ('**OPUS Shareholders**') who, following the Merger, decide to participate in the legal successor OPUS GLOBAL Plc. as owners/shareholders there is no need to take further acts in relation with their shares or exercising ownership rights arisen from such matter.

Under Section X. of the Joint Draft Terms On Transformation those KONZUM PLC shareholders ('**KONZUM Shareholders**') are entitled to ordinary shares issued by the OPUS GLOBAL Plc. as legal successor OPUS GLOBAL Plc. ('**OPUS Shares**'), who did not indicate by the date of April 08, 2019 that they do not wish to become shareholders of the OPUS GLOBAL Plc. as the legal successor company.

Under the conversion rate introduced in Subsection 2. of Section VIII. of the Joint Draft Terms On Transformation KONZUM Shareholders, as a result of the Merger, will be entitled to 1 piece of OPUS Share with face value of HUF 25 (namely twenty-five Hungarian Forints) (ISIN: HU0000110226) as a replacement of 2 pieces of ordinary shares with face value of HUF 2.5 (namely Two And A Half Hungarian Forints) issued by KONZUM Plc. (ISIN: HU0000160650) ('**KONZUM Shares**'). The condition of the above eligibility is that the KONZUM Shareholder shall be in the possession of at least 2, or whole-spotted multiple of 2 pieces of KONZUM Shares based on the shareholder identification sent to KELER Central Depository Zrt. ('**KELER**') by the securities account manager regarding the day of 26<sup>th</sup> June 2019.



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Those KONZUM Shareholders who own a number of KONZUM Shares that does not represent a whole number of OPUS Share as a result of a conversion corresponding to the conversion rate specified in the Joint Draft Terms On Transformation are entitled to cash payment in accordance with the settlement price specified in the Joint Draft Terms On Transformation, for the number of KONZUM Shares that do not issue a total number of OPUS Share corresponding to the conversation rate.

OPUS GLOBAL Plc. and KONZUM Plc. plans to implement the settlement process ('Transformation') described above in consultation with the Budapest Stock Exchange and KELER according to the following schedule:

- **the last trading day** on the Budapest Stock Exchange of KONZUM Shares (ISIN: HU0000160650): **24<sup>th</sup> June 2019**;
- **the date of transformation of KONZUM Shares: 26<sup>th</sup> June 2019**;
- **value date of transformation of KONZUM Shares**, i.e. the exchange of the securities: **1<sup>st</sup> July 2019**;
- **the first trading day** on the Budapest Stock Exchange **of OPUS Shares replacing KONZUM Shares: 1<sup>st</sup> July 2019**.

The process of the above Transformation and its settlement is automatic and is carried out in accordance with the relevant legal environment and the General Business Rules of KELER, which contain the detailed rules thereof, hence the Honored KONZUM Shareholders do not have to make any further action in connection with this corporate event.

**OPUS GLOBAL PLC**  
Board of Directors



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