



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-042533, hereinafter as: '**Company**') – with regard to the General Meeting Resolution No. 4/2018. (XII.03.) of the Company – hereby informs and notices the Esteemed Shareholders to declare in writing¹, within 30 (thirty) days from the present day, but not later than the start of the voting process on the final resolution on the transformation at the Second General Meeting on the merger ('**Merger**') of KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-049323; '**KONZUM Plc.**') (KONZUM Plc. and the Company together: '**Companies**') into the Company, if they do not intend to participate in the merger. The Shareholder may withdraw its previous declaration by the above date at least. Under the Subsection 2 of Section 5 of the Act on the Transformation, Combination and Separation of Legal persons, in the lack of such a declaration, the shareholder shall be considered as having the intention to become a shareholder of the legal successor company.

The settlement mode applicable to the persons who do not intend to participate in the legal successor company after Merger is set out in Section X. of the Joint Draft Terms on Transformation of the Companies.

OPUS GLOBAL PLC

Board of Directors

¹ The statement to be filled in by the shareholders and to be submitted to the Company is contained in annex 4 to the Joint Draft Terms on Transformation of the Companies.



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