



Supplementary
SUBMISSIONS AND PROPOSALS FOR RESOLUTIONS
regarding the EXTRAORDINARY GENERAL MEETING of
OPUS GLOBAL Public Limited Company
held on 4th October 2019 at 10:00 AM

The Board of Directors of **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-042533; court of registration: Company Registry Court of Budapest-Capital Regional Court; „**Company**”) hereby respectfully informs the Esteemed Shareholders on the supplement of submission regarding the Agenda Items 2. of the extraordinary general meeting (“**General Meeting**”) to be held on 4th October 2019.

The Agenda Item No. 2. – published by the Budapest Stock Exchange on 12th September 2019 at 17:30 pm with the title of “GM – Proposals” has been supplemented with the following (*with italics*) – within the legal deadlines and having regard to the outcome of the invitation to Zsigmond Járαι as a proposed member of the Board of Directors.

Agenda Item No. 2:

Decision on the election of the new Member/Members of the Board of Directors and on its remuneration.

Submission to Agenda Item No. 2:

According to point 10.2. of the currently effective Articles of Association of the Company “the Board of Directors shall be comprised of a minimum of 3 (three), and a maximum of 7 (seven) members, who are natural persons, its members are elected by the General Meeting – unless provided otherwise – for 5 (five) years. ... If a partial change in the personnel has occurred to the Board of Directors, or new members are to be nominated, the mandate term of the new members of the Board of Directors shall be equal to the mandate term of the original personnel.”

Having regard to the fact, that KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest, HU-1062; company registration number: 01-10-049323) (KONZUM Plc) merged into the Company with 30th of June 2019, and therefore to the evolvement of the company group as a more well-capitalised holding structure with stable foundations, the Board of Directors requires even more efficient and rationalised operation of the Company, which leads to increased amount of tasks to be done by the Board of Directors as well, thus an enlargement of the Board of Directors is reasonable therefore the Board of Directors hereby propose Dr. Ádám Balog and Zsigmond Járαι as the new *members* of the Board of Directors to be elected.

Dr. Ádám Balog has MA both in Economics and in Law. Dr. Ádám Balog obtained his bachelor's degree in economics in 2003 at the Faculty of Business Management of University of Economics and Administration in Budapest then his master's degree on the major of International Management in 2005 at the Community of European Management Schools. Dr. Ádám Balog obtained his master's degree in law in 2007 at the Faculty of Law and Political Sciences of Pázmány Péter Catholic University in Budapest. Dr. Ádám Balog worked at the GE Tungsram Lighting Zrt in 2002 and at the department of taxation of the PWC between 2003 and 2010. Dr. Ádám Balog was the deputy undersecretary for taxation in the Ministry for National Economy between 2010 and 2013, then the deputy governor of the Central Bank of Hungary and the member of the Monetary Council between March 2013 and July 2015 and participated in the fiscal and monetary stabilisation of Hungary between 2010 and 2015. Between July 2015 and July 2016 Dr. Ádám Balog was the President-CEO of the MKB Bank and has been the CEO of the MKB Bank since July 2016, furthermore Dr. Ádám Balog was Member of the Supervisory Board of KONZUM Plc until its termination with succession. In addition, Dr. Ádám Balog is a Member of the Board of Directors of BSE, a Member of the Presidium of Hungarian Chamber of Commerce and Industry, and a Vice President of the Hungarian Economic Association.

Zsigmond Járαι is a chartered economist with decades of financial history. Early in his career, he worked at the Állami Fejlesztési Bank from 1976. He was electricity investment lecturer, financial auditor, chief lecturer in the economics department and head of the economics and securities department. During his professional career, he worked for several investment and commercial banks in London and Budapest. Former founder of the Budapest Stock Exchange, he has held leading positions in the public sector and in the money, insurance and capital markets in a number of key areas, including, but not limited to, Deputy Chief Executive Officer, Deputy Minister of Finance and President of banking supervision. He worked as an investment banker in London, managing director of the Magyar Hitelbank, and chairman of the Budapest Stock Exchange from 1996 to 1998. Minister of Finance of Hungary from 1998 to 2000, Chairman of the Central Bank of Hungary from 2001 to 2007, and from 2007 Chairman of the Supervisory Board of CIG Pannónia Life Insurance Plc.

The Board of Directors hereby supplement its proposal regarding the election of a new member as in case of a partial change in the personnel of the Board of Directors, the mandate term of the new member of the Board of Directors shall be equal to the mandate term of the original personnel.

The monthly remuneration of the new Member of the Board of Directors would be equal to the monthly remuneration of the current Members of the Board of Directors, that is HUF 200,000. -, namely two hundred thousand forints.

The Board of Directors hereby proposes the adoption of the following Resolution of the General Meeting.

Proposal for resolution concerning the Agenda Item No. 2:

Resolution of the General Meeting No. [■]/2019. (X.04.):

The General Meeting hereby has elected Dr. *Ádám Balog and Zsigmond Járαι* as new Members of the Board of Directors for the mandate term of the Board of Directors, that ends on the 02nd of May 2022. The General Meeting has determined that the monthly remuneration of the new member of the Board of Directors is HUF 200,000. -, namely two hundred thousand forints.

12th of September 2019, Budapest

OPUS GLOBAL

Public Limited Company

Board of Directors