



OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-042533; court of registration: Company Registry Court of Budapest-Capital Regional Court; “**OPUS GLOBAL Nyrt.**” or “**Company**”) hereby respectfully informs the Investors, that the extraordinary General Meeting, held on 04th October 2019, has adopted the following resolutions after the declaration of the quorum:

Resolution of the General Meeting No. 1/2019 (X.04.)

The General Meeting has decided that the resolutions shall be adopted publicly by showing the voting ballots.

The General Meeting elects Miklós Gál to be its Chairman, dr. Gábor Miklós Dakó to be its keeper of the minutes, Pál Vida as the authorized representative of the STATUS Capital Kockázati Tőkealap-kezelő Zrt. shareholder and dr. Gabriella Gombai as the authorized representative of Lőrinc Mészáros shareholder to witness the minutes, as well as Judit Torma and dr. Judit Magyar-Csatlós to be the vote counters.

The General Meeting has adopted the resolution unanimously.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 964 666 pieces of yes votes, that is 76.92 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

Resolution of the General Meeting No. 2/2019 (X.04.)

The General Meeting hereby authorizes OPUS GLOBAL Plc. to issue bonds in a form and with content suitable for the Company, for successful participation in Növekedési Kötvényprogram (NKP) of the Central Bank of Hungary (MNB), under its terms.

The General Meeting has adopted the resolution unanimously.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 964 666 pieces of yes votes, that is 76.92 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

Resolution of the General Meeting No. 3/2019 (X.04.)

The General Meeting hereby has elected dr. Ádám Balog and Zsigmond Járai as the new Members of the Board of Directors for the mandate term of the Board of Directors, that ends on the 02nd of May 2022. The General Meeting has determined that the monthly remuneration of the new member of the Board of Directors is HUF 200,000. -, namely two hundred thousand forints.

The General Meeting has adopted the resolution.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 952 364 pieces of yes votes, that is 76.92 % compared to the Share Capital; 12 302 pieces of no votes, that is 0,00 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital. (The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

Resolution of the General Meeting No. 4/2019 (X.04.)

The General Meeting based on Paragraph (1) of Section 3:223. § of Act V of 2013 on the Civil Code authorizes the Board of Directors of the Company to acquire 'A' series, dematerialised, ordinary shares issued by the Company, with a HUF 25.- nominal value / piece, for the Company – according to the terms determined in the present resolution – in that way, that the own shares acquired by the Company – with the shares currently owned by the Company – shall not exceed the 5% of the share capital of the Company.

The acquiring of the own shares can be through gratuitous or onerous transaction as well. In case of an onerous transaction through stock exchange offers or public take-over bids, or through transaction outside of the stock market – including acquiring own shares by exercising rights – such as option to acquire or exchange – attached to payment instruments entitling acquisition of own shares.

In case of an onerous transaction, the minimum and maximum price shall be +/- 20% of the Company's daily stock market price.

The General Meeting has adopted the resolution unanimously.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 964 666 pieces of yes votes, that is 76.92 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital. (The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

Resolution of the General Meeting No. 5/2019 (X.04.)

The General Meeting has decided to accept – in accordance with the submission – the report on closing of the activity of KONZUM Plc prepared by ESSEL Audit Kft with the annexed audit report of the auditor.

The General Meeting has adopted the resolution unanimously.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 964 666 pieces of yes votes, that is 76.92 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital. (The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

Resolution of the General Meeting No. 6/2019 (X.04.)

The General Meeting has decided to accept – in accordance with the submission – the final statement of assets and liabilities and the final inventory of assets and liabilities of KONZUM Plc – as merging company – for the date of the merger, thus for the 30th June 2019, prepared in accordance with IFRS by INTERAUDITOR Kft as the independent auditor contributing in the merger – in accordance with the provisions of the Act on Transformation, Merger and Separation – besides ESSEL Audit Kft.

The principal data of the final statement of assets and liabilities and the final inventory of assets and liabilities of KONZUM Plc for the date of the merger, thus for the 30th June 2019 prepared in accordance with IFRS by INTERAUDITOR Kft as the independent auditor contributing in the merger, are as it follows:

- Assets with the total of HUF 51,981,607 thousand
- Own equity with the total of HUF 38,537,217 thousand

The General Meeting has adopted the resolution unanimously.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 964 666 pieces of yes votes, that is 76.92 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

Resolution of the General Meeting No. 7/2019 (X.04.)

The General Meeting has decided to accept – in accordance with the submission – the final statements of assets and liabilities and the final inventories of assets and liabilities of the Company – on one hand as investee company, on the other hand as legal successor company – for the date of the merger, thus for the 30th June 2019, prepared in accordance with IFRS by INTERAUDITOR Kft as the independent auditor contributing in the merger – in accordance with the provisions of the Act on Transformation, Merger and Separation – besides the auditor of the Company.

The principal data of the final statements of assets and liabilities and the final inventories of assets and liabilities for the date of the merger, thus for the 30th June 2019, prepared in accordance with IFRS by INTERAUDITOR Kft as the independent auditor contributing in the merger, are as it follows:

(i) Regarding the Company as investee company during the process of the merger:

- Assets with the total of HUF 163,678,123 thousand
- Own equity with the total of HUF 161,434,369 thousand

(ii) Regarding the Company as legal successor company during the process of the merger:

- Assets with the total of HUF 215,659,730 thousand
- Own equity with the total of HUF 199,971,586 thousand

The General Meeting has adopted the resolution unanimously.

In accordance with the point e) of subsection 1 of section 3:278 of the Civil Code, the resolution has been adopted with 525 964 666 pieces of yes votes, that is 76.92 % compared to the Share Capital; 0 pieces of no votes, that is 0 % compared to the Share Capital; 0 pieces of abstain votes, that is 0% compared to the Share Capital.

(The number of shares representing valid votes: 525 964 666, that is 76.92 % compared to the Share Capital)

04th October 2019, Budapest

OPUS GLOBAL
Public Limited Company
Board of Directors