



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-042533, hereinafter as: '**Company**') informs the market that 107.120.642, namely one hundred seven million, one hundred twenty thousand, six hundred forty-two pieces of ordinary "A" shares (with face value of HUF 25,-) the same rights as the shares already admitted to the Budapest Stock Exchange have been issued, based on the decision of the Board of Directors of the Company made on 15<sup>th</sup> November 2018. The new shares are issued with ISIN code of HU0000163498, which is different from the ISIN code of the shares already introduced to the Budapest Stock Exchange. The prerequisite for the implementation of the private placement series announced by the Company and thus the public offering of shares (on a regulated market) is the issuance of a prospectus and a notice prepared in accordance with the relevant legislation by the form and content of the Commission in accordance with Regulation (EC) No 809/2004, licenced by the Central Bank of Hungary. Following the official licensing of the disclosure, the shares will be traded on a regulated market, with the same ISIN code already in issue.

On the present day **KONZUM PE Magántőkealap** (registration number: 6122-44; managed by: **Konzum Investment Fund Management Private Limited Company** /registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-045654/, hereinafter: '**KONZUM PE**') has purchased 9 314 820, namely nine million, three hundred fourteen thousand, eight hundred twenty pieces of the above shares issued by the Company. As a result of the abovementioned transaction, the number of OPUS shares to which voting rights are attached, held directly by KONZUM PE Magántőkealap, has increased from 79 847 541, namely seventy-nine million, eight hundred forty-seven thousand, five hundred forty-one pieces to 89 162 361, namely eighty-nine million, one hundred sixty-two thousand, three hundred sixty-one pieces, consequently the share ratio of KONZUM PE Magántőkealap in the Company has changed from 18.60% to 16.62%.

**Lőrinc Mészáros** has purchased 48 902 911 namely forty-eight million, nine hundred two thousand, nine hundred eleven pieces of the above shares issued by the Company. As a result of the abovementioned transaction, the number of OPUS shares to which voting rights are attached, held directly by Lőrinc Mészáros, has increased from 77 000 000, namely seventy-seven million pieces to 125 902 911, namely one hundred twenty-five million, nine hundred two thousand, nine hundred eleven pieces, consequently the share ratio of Lőrinc Mészásros in the Company has increased from 17.94% to 23.47%, crossing the threshold of 20% mentioned in Subsection (3) of Section 61 of Act of CXX of 2001 on the Capital Market (hereinafter as: '**Tpt.**').



**Beatrix Mészárosné Kelemen** has purchased 48 902 911 namely forty-eight million, nine hundred two thousand, nine hundred eleven pieces of the above shares. As a result of this transaction, the number of OPUS shares to which voting rights are attached, held directly by Beatrix Mészárosné Kelemen, has increased from 0, namely zero pieces to 48 902 911 namely forty-eight million, nine hundred two thousand, nine hundred eleven pieces consequently the share ratio of Beatrix Mészárosné Kelemen in the Company has increased from 0% to 9.12%, crossing the threshold of 5% mentioned in Subsection (3) of Section 61 of Tpt.

Due to the above changes in the stock numbers of the Company, the share ratio of **KONZUM MANAGEMENT Korlátolt Felelősségű Társaság** (registered seat: 59 Andrassy Street, HU-1062 Budapest; company registration number: 01-09-913725) in the Company has decreased from 11.67% to 9.34%, crossing the threshold of 10% mentioned in Subsection (3) of Section 61 of Tpt. the share ratio of **Talentis Group Beruházás-szervező Zártkörűen Működő Részvénytársaság** (registered seat: 16 Zsánbéki Street, HU-2053 Herceghalom; company registration number: 13-10-041257) in the Company has decreased from 5.74% to 4.60%, crossing the threshold of 5% mentioned in Subsection (3) of Section 61 of Tpt, and the share ratio of **STATUS Capital Kockázati Tőkealap-kezelő Zártkörűen Működő Részvénytársaság** (registered seat: 59 Andrassy Street, HU-1062 Budapest; company registration number: 01-10-049602) in the Company has decreased from 6.17% to 4.94%, crossing the threshold of 5% mentioned in Subsection (3) of Section 61 of Tpt

As a result of the capital increase, due the issue of new shares the change in the voting ratios mentioned above did not result the reduction of the influence of the Group in the Company.

#### **OPUS GLOBAL PLC**

Board of Directors