



EXTRAORDINARY ANNOUNCEMENT
the results of the bond auction held at 25th October 2019

The Board of Directors of **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**') hereby informs the Esteemed Investors that the Company held a successful bond auction at 25th October 2019 as follows:

Bond code:	OPUS GLOBAL 2029
ISIN code:	HU0000359278
Time of auction:	25 October 2019
Date of delivery:	29 October 2019
Bond expiry:	29 October 2029
Offered quantity at face value:	HUF 28,6 billion
Bids submitted at face value:	HUF 28,6 billion
Accepted quantity at face value:	HUF 28,77 billion
Amount of cash proceeds (face value * average price * quantity):	HUF 28,77 billion
Interest type:	Fix interest
Coupon:	2,8 %
Average price:	100,5998 %
Yield:	2,7306 %
Value of mid-swap closest to maturity:	1,30 %
Spread over mid-swap:	143 bp

OPUS GLOBAL Plc
Board of Directors



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