



INVESTOR PRESENTATION

OPUS GLOBAL Plc.



30 September 2020

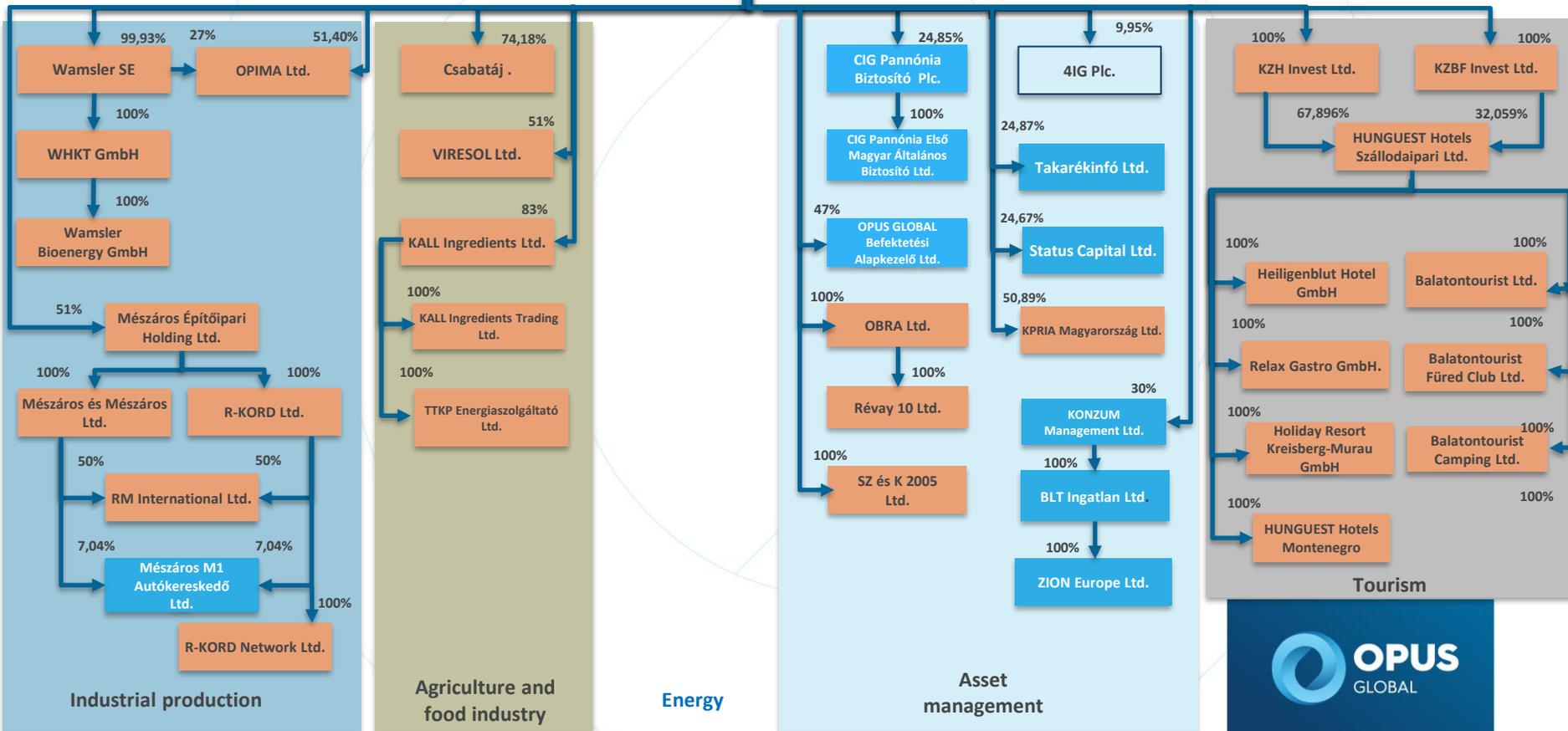
OPUS GLOBAL Plc. group organization chart, as of 30.06.2020

OPUS GLOBAL Plc.

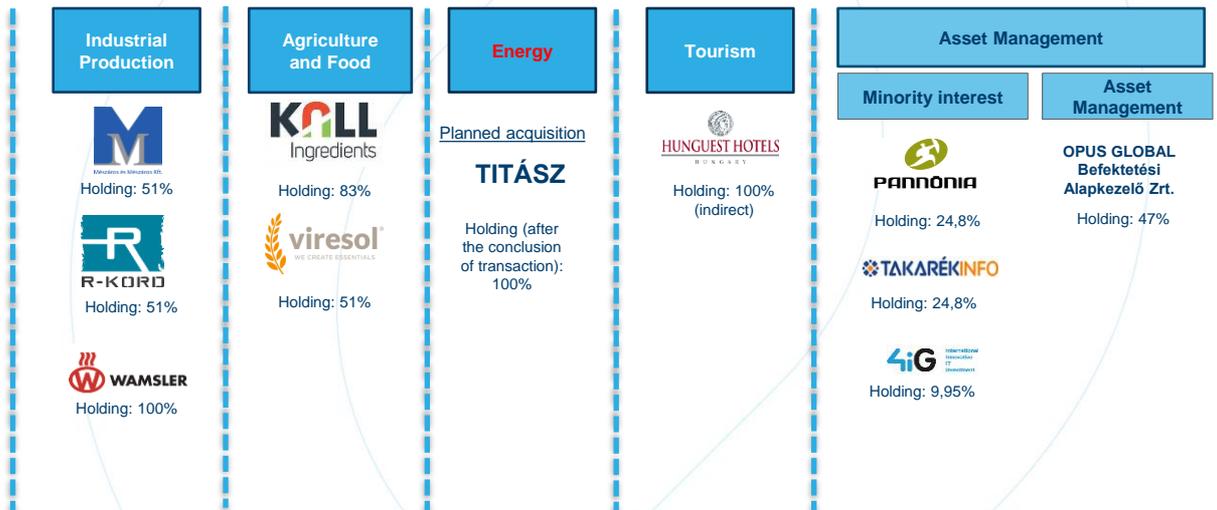
Subsidiary

Affiliated
company

Financial
Instrument

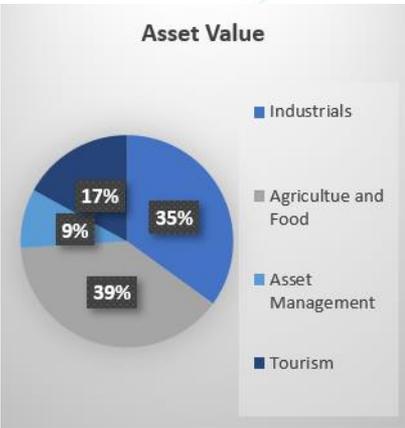


PORTFOLIO 30.06.2020



Diversified Strategic Segments

Asset value, Operating expenses and Net income of segments



Industrials



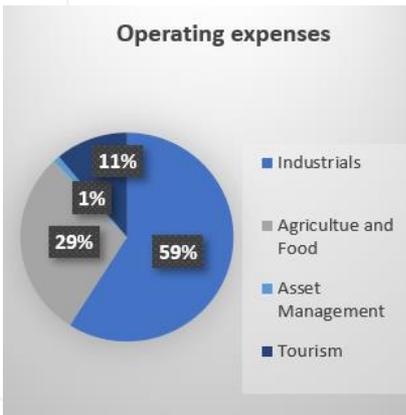
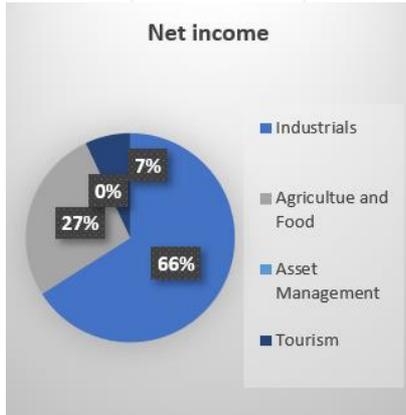
Asset Management



Tourism

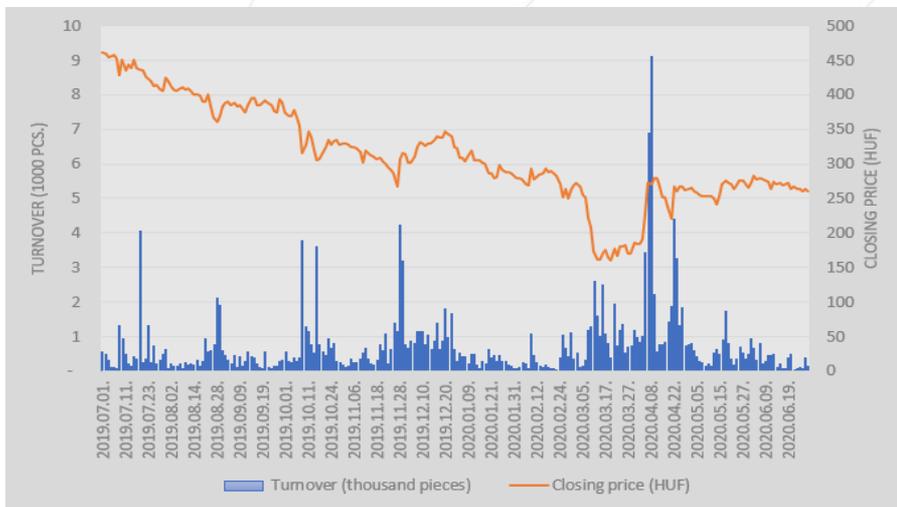


Agriculture and Food

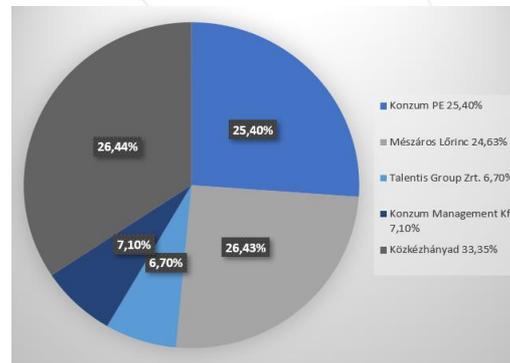


Opus share prices and ownership

BÉT closing prices and volumes



Ownerships over 5%



Weight in BUX
1,75% → 1,97%

Weight in BUMIX
19,75% → 20,46%

MSCI Hungary
Small Cap

CECE (Vienna)

MSCI Emerging
Markets Small
Cap

MSCI ACWI
Small Cap

Own shares
(31.12. 2019)

5.404.454

0,77%

Own shares*
(30.06.2020)

7.208.246

1,03%

EPS**
(31.12.2019)

-7,00

EPS**
(30.06.2020)

3,8

Market capitalization
(30.06.2020)

182,4
billion HUF

* The repurchase was done by MKB Bank, with deadline until end of June 2020, daily amount no more than 10% of daily market volume, total volume no more than 3.000.000 shares. Market order, execution depends on the decisions of the agent.

** EPS – earning per share (HUF/share)



Scope Ratings annual review:

Scope affirms BB/Stable issuer rating on OPUS Global Plc. and bond issued continues to be rated at BBB-

Scope Ratings rating rationale

- Strong growth of the newly merged OPUS
- Positive operating potential of the industrial and food processing segments
- OPUS' total cost coverage should continue to be far above the levels commensurate with the ratings
- OPUS' conservative and long-term 'buy-and-build' investment approach, focused on creating growth and value (present M&A transactions are a departure from its investment philosophy)
- The Holding company continues to be relatively resilient to macroeconomic downturns, such as the present crisis triggered by COVID-19
- With the exception of Tourism, the effects on the holding company appear limited, as the other three core areas are non-cyclical and governed by long-term trends

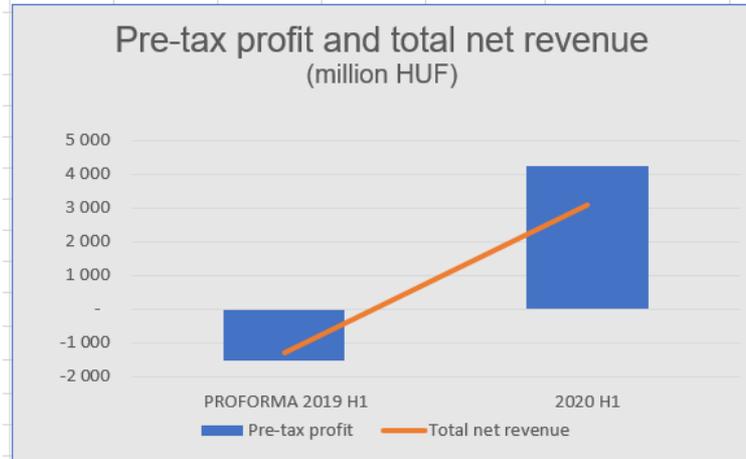
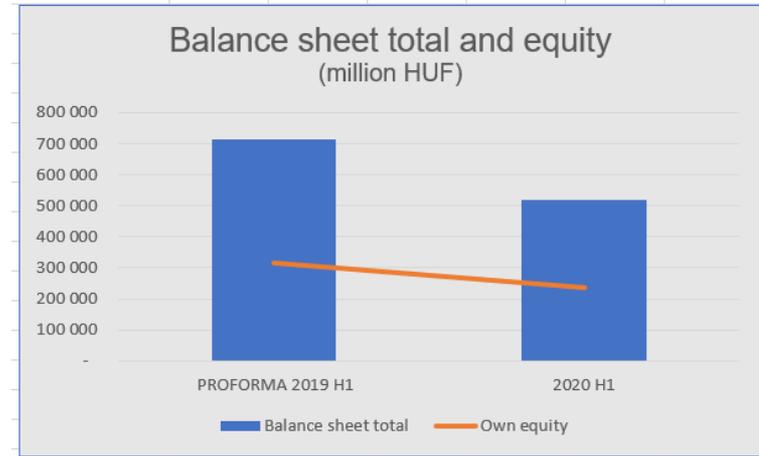
OPUS' rating fits the Hungarian sovereign debt ratings

Rating agency	Sovereign rating of Hungary
	BBB+
	BBB
	BBB
	Baa3



Key Figures in 2020H1 and 2019H1 PROFORMA*

Key figures	PROFORMA* 2019H1	2020H1
Balance sheet total (million HUF)	713 203	518 153
Equity (million HUF)	314 191	235 791
Employees	5 886	3 298

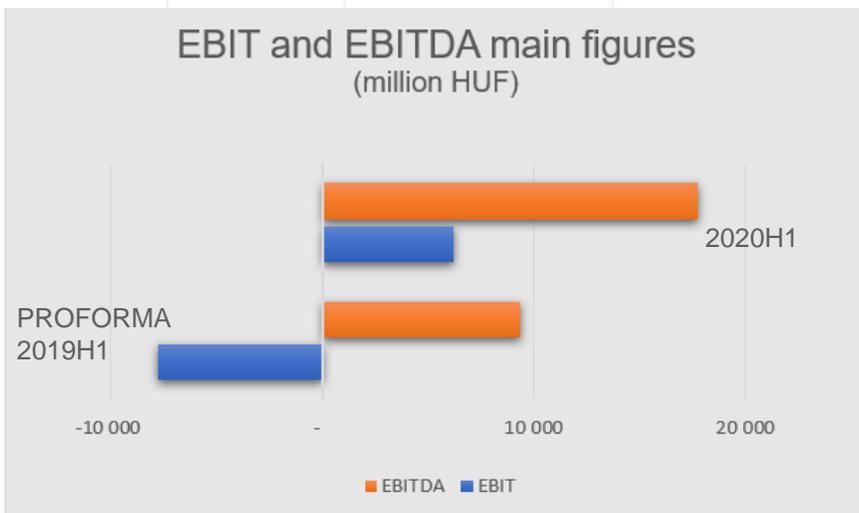
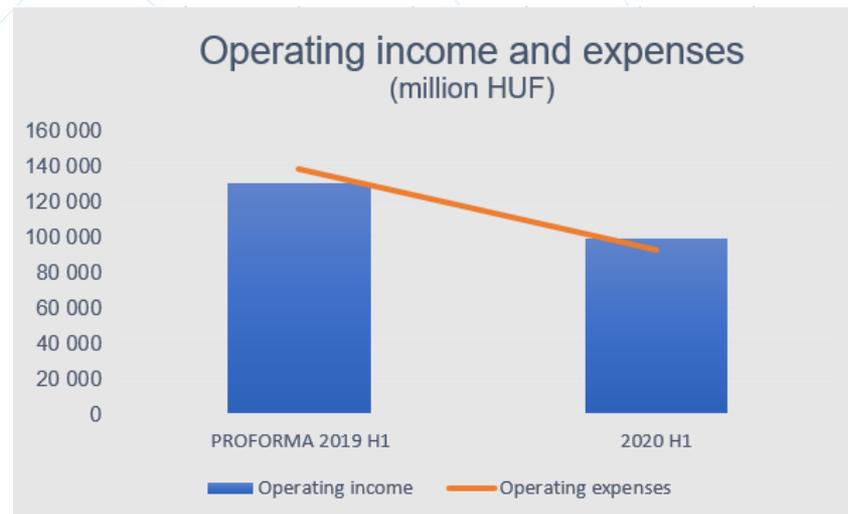


* **PROFORMA:** as if the merger of OPUS and KONZUM has been realized from 1 January 2019



2020H1 és 2019H1 PROFORMA* performance

Key figures (million HUF)	PROFORMA* 2019H1	2020H1
Operating income	133 005	98 866
Operating expenses	137 790	92 663
EBIT	- 7 785	6 202
EBITDA	9 322	17 746



* **PROFORMA**: as if the merger of OPUS and KONZUM has been realized from 1 January 2019

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