

## PREAMBLE

**OPUS GLOBAL Public Limited Company** (seat of business: 1062 Budapest, Andrássy út 59.; company registration number: 01-10-042533; court of registration: Fővárosi Törvényszék Cégbírósága (in English: Company Registry Court of Budapest-Capital Regional Court)) shall hereby inform its Esteemed Shareholders that with regard to the extreme situation in Hungary due to the human pandemic endangering safety of life and property (Covid-19) and pursuant to the relevant regulations (in particular the exact rules and conception of the Government Decree of 46/2020. (III.16.)) and in line with the General Meeting Invitation Letter disclosed within this Extraordinary Information, the Company does not see any possibility to hold the Annual Ordinary General Meeting as defined prior in the Company Event Calendar as to be held the herein meeting on 30 April 2020 and as of being published upon 20 December 2019, and in accordance with the requirements included in the Articles of Association of the Company on the announced date upon personal presence.

With regard to the actual time of the convocation of the General Meeting, our Company shall hereby pay special attention to that specific regulation which defines the legal situation of not being allowed to stay at any organized event irrespective of the number of the participants and the place of the event.

At the same time, our Company does everything in the interest of the compliance with all the relevant legislations in force upon acting fully, and, hence, to inform its Esteemed Investors precisely on the evolved situation and its operation, and, accordingly on every substantial information related to the convocation and holding of the General Meeting.

We wish to emphasize to the extent that the case of emergency is ceased until the targeted date of the General Meeting holding then the General Meeting is to be held in line with the provisions included in this Invitation Letter, or, respectively, if, between the date stated in this Invitation Letter and the planned date as of the General Meeting any other regulation enters into force affecting any part or the whole of the holding of the General Meeting, our Company shall act pursuant to such modifications and amendments upon full and simultaneous disclosure of information for its Esteemed Shareholder





## INVITATION LETTER

**OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (seat of business: 1062 Budapest, Andrássy út 59.; company registration number: 01-10-042533; court of registration: Fővárosi Törvényszék Cégbírósága (in English: Company Registry Court of Budapest-Capital Regional Court); (hereinafter referred to as Company) shall hereby inform its Esteemed Shareholders that the **Annual Ordinary General Meeting** is going to be held upon **30 April 2020 starting at 10:00** o'clock.

The date of the General Meeting:	30 April 2020 at 10:00 o'clock
Place of the General Meeting:	1062 Budapest, Andrássy út 59.
The mode of the participation at the General Meeting:	personal presence or upon proxy

## Agenda items of the General Meeting:

Agenda item number	Agenda item subject
1.	Decision on the approval of the annual financial report of the Company for 2019 compiled in line with IFRS on the basis of the submissions of the Board of Directors, and on the opinion of the Audit Committee and Supervisory Board, and on the statement of the Auditor.
2.	Decision on the approval of the annual consolidated financial report of the Company for 2019 compiled in line with IFRS on the basis of the submissions of the Board of Directors, and on the opinion of the Audit Committee and Supervisory Board, and on the statement of the Auditor.
3.	Decision on the approval of the Annual Report of the Company for 2019.
4.	Decision on the approval of the Corporate Governance Report (hereinafter referred to as CGR) of the Company for 2019.
5.	Decision on the evaluation of the work performed by the Board of Directors and on issuing the discharges for its members.
6.	Decision on the election of the statutory auditor of the Company and on the determination of the hereof remuneration.
7.	Opinion voting on the Remuneration Policy of the Company.





Miscellaneous.

The General Meeting shall hereby be held upon the personal presence of the shareholders (or their representative), the authorization for the representative shall be included into an authentic instrument or private document with full probative force. The registration shall be at the place of the general meeting starting from 09:00 o'clock. Upon registration regarding the identity of the shareholders or their legal representatives or proxy shall be proved with showing their identification card, and their representative rights shall be justified by the presentation of the effective data of the shareholder's company or organization, or by the certificate of incorporation stating the representatives, or by any other document and signature registration card/signature sample or by any other corresponding document, or upon handing over their authorization.

With regards the participation of the shareholder and shareholder's representative, and pursuant to the Section 3:256 of the Act on Civil Code, the hereof may practice voting rights in line with the Articles of Association upon being registered in the share register on the second working day prior to the starting day of the General Meeting. In the interest of the determination of the content of the share register, the Company shall ask an identification procedure. The day of the hereof identification procedure is to be due on 23 April 2020.

Shareholders owning at least 1% of the votes are entitled to request the Board of Directors in writing to add an item to the agenda of the General Meeting, and such Shareholders shall have the right to initiate a draft resolution in relation with the existing item on the agenda or a new item to be included in the agenda. The shareholders shall exercise such rights within eight (8) days prior to the announcement on the invitation letter to the general meeting. With regards the repeated general meeting on the basis of a miss quorum, the date of the hereof is to be on 11 May 2020 at 10:00 o'clock on the same site and upon unchanged agenda items. The scope of the general meeting authorization is effective for the the suspended general meeting and the same shall be respectively applied to the repeated general meeting. The reconvened General Meeting shall have a quorum for the issues of the original agenda irrespective of the voting rights represented by those present.

With regards the date of the convocation the aggregated data on the number of the existing shares and the ratio of the voting rights, including the separate summary in relation with each share class, moreover, the documents of the submissions being available for the General Meeting in writing, the reports on the supervisory board related to the hereof, and the draft resolutions, and the forms being used for the voting shall be all made available from the date as





of 09 April 2020 the latest on the website of the Company (<u>www.opusglobal.hu</u>), and on the website of the Budapest Stock Exchange (<u>www.bet.hu</u>), and on the official publication site hosted by the Hungarian National Bank (<u>www.kozzetetelek.mnb.hu</u>).

Dated as of 30 March 2020 in Budapest

OPUS GLOBAL Public Limited Company Board of Directors

