EXTRAORDINARY INFORMATION

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: Opus Global Public Limited Company) (seat of business: 1062 Budapest, Andrássy út 59.; company registration number: 01-10-042533; hereinafter referred to as: **Company** or **Purchaser**) shall hereby inform the Esteemed Investors that a Business Share (Quota) Sales Contract on the acquisition of Jarlene Energy Korlátolt Felelősségű Társaság (in English: Jarlene Energy Private Limited Liability Company) (seat of business: 1134 Budapest, Váci út 31.; company registration number: Cg.01-09-301659) being in the 100% shareholding of JARLENE INVESTMENTS LIMITED (hereinafter referred to as: **Contract**) was concluded by and between the Company and the herein JARLENE INVESTMENTS LIMITED, a listed company established in line with the legal regulations of the Republic of Cyprus (seat of business: Stasikratous, 37 AG, 3. floor, Unit 302, 1065 Nicosia, Cyprus, registration number: HE 361893), as a seller (hereinafter referred to as: **Seller**), a company being at the disposal of the project.

As it is set forth in the Contract, the Company, as a result of the acquisition, shall hereby acquire indirect shareholding over Buzsák Land Kereskedelmi Kft. (in English: Buzsák Land Trading Private Limited Liability Company) (seat of business: 1134 Budapest, Váci út 31.; company registration number: 01 09 307652) (hereinafter referred to as: **Buzsák Land**), and a Green Arctech Kft. (seat of business: 1134 Budapest, Váci út 31.; company registration number: Cg.01-09-985798) (hereinafter referred to as: **Green Arctech**) (hereinafter jointly referred to as: **Project Companies**) in relation to the elements owned by the Project Companies as it is included and detailed in the Contract, and in accordance with the condition and guarantee system defined in the thereof. Upon the acquisition of the business share, the indirectly acquired project-rights shall include each and all rights necessary for the implementation of a solar energy-project construction in Buzsák (Somogy county), in particular, with regard to the internet service provider, substations, project real estates, lease contracts, construction permits, KÁT-resolutions and network connection contracts (hereinafter referred to as: **Project**).

The value and the schedule of the disbursement of the purchase price performed in line with the sales contract regarding the herein Project is explicitly advantageous for our Company, with that, closing of the Project is going to be fulfilled at a later date upon the realization of the conditions included in the contract, and the Company plans to disclose an extraordinary information on the thereof.

Particularly relevant that the Company shall expressively regard the herein acquisition as a financial investment, hence, the said investment is to be classified into the asset management segment instead of the four main divisions of OPUS GLOBAL Plc. Upon the declaration of the asset management segment, the Company – in accordance with the strategy decision of the Board of Directors made prior to the conclusion of this contract – declared its intention to have the Project realized as a liquid investment while keeping the short-term distribution intention in mind (hereinafter referred to as: **Business Target**). In the interest of the aforesaid Business Target, the Company, simultaneously with the acquisition, shall emphasize distribution processes corresponding each and all business and economic interests, and at the same time the Company shall inform the Esteemed Investors that, in the interest of the herein, the fact of the future distribution is to be disclosed without delay.

OPUS GLOBAL Plc.
Board of Directors