



## EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533) (**Company**) hereby informs the Esteemed Investors that on the 07<sup>th</sup> February 2020 E.ON Hungaria Co.Ltd. as seller (**Seller**) and the Company as potential buyer has submitted – with reasonable diligence – a binding offer (**Offer**) to **BNP Paribas Corporate Finance** (European Advisory Group| BNP Paribas Europa-Allee 12, 60327 Frankfurt) (**BNP Paribas**) as the financial adviser of **E.ON SE** (registered seat: 1 Brüsseler Platz, Essen, 45131) (**EON**) within the multi-circuit tendering procedure regarding the 100 % of the business share of E.ON Energysales Ltd. (registered seat: 17 Váci Street, Budapest, HU-1134) as target company (**EKER**).

According to the Offer the EKER would become a direct subsidiary of the Company in 100 %, and the purchase price would not be covered directly by bank financing. The importance of the present Offer is that the potential buyers will be able to draw up final transaction documentation who reach the final round of negotiations based on the assessment conducted by BNP Paribas.

**The Company hereby expressly draws the Investors' attention, that the assessment and result of the Offer, thus the successful participation of the Company depends on many conditions and based on the competitive situation on the market the final result of the tendering procedure can not be calculated currently.**

Furthermore, the Company informs the Investors that in accordance with Subsection (2) of Section 93 of Act LXXXVI of 2007 on electricity, in order to acquire more than 25 %, or more than 50 %, or more than 75 % of the votes or 100 % direct control over any electricity undertaking and to practice the rights attached thereto, the prior approval of the **Hungarian Energy and Public Utility Regulatory Authority** (registered seat: 52 Bajcsy-Zsilinszky Street, Budapest, HU-1054) (**MEKH**) is required to obtain. The EKER is an authorized electricity provider, an electricity undertaking over which the Company is intended to acquire 100 % direct control. Therefore, in case the successful participation of the Company, the prior approval of the MEKH shall be necessary for closing of the transaction.

Moreover, the decision permitting concentration by the Hungarian Competition Authority shall be necessary for the acquisition of the control over EKER by the Company in accordance with Section 24 of Act LVII of 1996 on the prohibition of unfair market practices and the restriction of competition. The Hungarian Competition Authority by its decision permitting concentration may require undertaking commitment or may set ex-ante or ex-post conditions.

**OPUS GLOBAL Plc**

Board of Directors



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