



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**') hereby informs the Esteemed Investors that on 23th December 2019, the Company and the **STATUS Energy Magántőkealap** (registration number: 6122-53; managed by: OPUS GLOBAL Investment Fund Management Private Limited Company /registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-045654/, hereinafter referred to as: '**STATUS Energy**') – as sellers, successfully completed their transactions on 20th November, 2019¹ and 23 Decemberth, 2019², pursuant to the Extraordinary Disclosures and the agreement between the Parties, as of March 26, 2020 with **MVM Hungarian Electricity Private Limited Company** (registered seat: 1031 Budapest, Szentendrei út 207-209. authority of registration: Company Registry Court of Budapest-Capital Regional Court; company registration number: 01-10-041828,) (**MVM**) as buyer.

With the conclusion of the above contract, the parties have agreed in the sale of the 72.66% indirect ownership interest in Mátrai Power Plant Closed Company Limited by Shares (registered seat: 3271 Visonta, Erőmű utca 11.; authority of registration: Court of Registration of the Court of Eger; company registration number: 10-10-020024; '**MERT**') 72.66% indirect ownership interest in the sale of the Company and Status Energy by the Private Equity Fund and its acquisition by MVM has been completed.

At the closing of the transaction, MVM as a Buyer and the Company, the consideration of the Status Power Invest Limited Liability Company (headquarters: 1062 Budapest, Andrásy út 59, Cg .: 01-09-306027) (**SPI**) 55.05% stake in the Status Power Invest Limited Liability Company (voting power: 55.05%) was set at HUF 10,110,000,000, that is Ten billion one hundred million Hungarian forints.

In connection with the transaction, we inform Esteemed Investors that the contracts for the transaction were concluded on December 23, 2019, but that the transaction was closed only in the first quarter of 2020. The Company reclassifies SPI's interest as held for sale to December 31, 2019. As of December 31, 2019, the Company does not make any impairment loss on this share, as the sale price of the share has reached its historical cost.

OPUS GLOBAL Plc

¹ [https://bet.hu/newkibdata/128325174/OP_NYRT_M%C3%81TRA_SZNY_ENG_20191120%20\(002\).pdf](https://bet.hu/newkibdata/128325174/OP_NYRT_M%C3%81TRA_SZNY_ENG_20191120%20(002).pdf)

² https://bse.hu/newkibdata/128340115/OPUS_NYRT_M%C3%81TRA_%C3%81V_ENG_20191222.pdf



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