



EXTRAORDINARY ANNOUNCEMENT

regarding the registration of OPUS GLOBAL 2029 Bonds for XBond market

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrassy Street, Budapest, HU-1062; company registration number: 01-10-042533; hereinafter: **"Company"**) hereby informs the Esteemed Investors that the registration of a total of 572 dematerialized registered bonds with a nominal value of HUF 50,000,000 each and a nominal value of HUF 28,600,000,000 named 'OPUS GLOBAL 2029 Kötvény' (ISIN: HU0000359278) issued by the Company (hereinafter as **'Bonds'**) into the XBond multilateral trading facility, operated by the Budapest Stock Exchange Ltd. (hereinafter as **'Market Operator'**) has been approved by the CEO of the Market Operator on 26th March 2020.

The Bonds will be available for trading from 30th March 2020.

The Company hereby informs the Esteemed Investors that during the registration period of the Bonds in the XBond multilateral trading facility the Company fulfils its information obligation and maintains contact with the Market Operator in Hungarian.

OPUS GLOBAL Plc

Board of Directors



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