

EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrássy Street, Budapest, HU-1062; authority of registration: Company Registry Court of Budapest-Capital Regional Court; company registration number: 01-10-042533) ('Company') hereby informs the Esteemed Investors that as the sole member and founder of OBRA Real Estate Management Limited Liability Company (registred seat: 10 Révay Street, HU-1065 Budapest, company registration number: 01-09-905438 (OBRA), and Révay 10 Limited Liability Company (registred seat: 10 Révay Street, HU-1065 Budapest, company registration number: 01-09-078332) (Ltd.) merged by fused, given that the two companies belong to the same ownership group, their main activity is the same, and with the merger the rationalization of economic activity and a significant cost reduction can be achieved. The method of the fusion is merger, during which the Ltd., as a merging company, will be abolished, its general legal successor will be OBRA, which will continue to operate in the same form.

Intended date of the merger: 30 September 2020 or, if the final registration of the merger has not taken place by that date, the last day of the month of receipt of the order ordering the final registration.

OPUS GLOBAL Plc

Board of Directors

