



EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrassy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: Company) hereby informs the Esteemed Investors that the Company as purchaser and **MET Holding AG** (registered seat: 141 Baarerstrasse, Zug CH-6300 Switzerland; registration number: CHE-135.897.834; "MET") as seller have been entered into a share sale and purchase agreement ("Share Sale and Purchase Agreement") on the 11th of March 2021 relating to 100,000 pieces of shares each of a nominal value of CHF 1. -, i.e. one Swiss franc, owned by MET and issued by **MS Energy Holding AG** (registered seat: 141 Baarerstrasse, c/o MET Holding AG, Zug CH-6300 Switzerland; registration number: CHE-159.558.481) which represent 50 percent of direct ownership over MS Energy Holding AG, also which represent 50 percent of indirect ownership over **MS Energy Holding Zártkörűen Működő Részvénytársaság** (in English: MS Energy Holding Private Limited Company) (registered seat: 8 Aradi Street, Budapest 1062 Hungary; company registration number: 01-10-049775) and 49.57 percent of indirect ownership over **TIGÁZ Földgázelosztó Zártkörűen Működő Részvénytársaság** (in English: TIGÁZ Gas Distributor Private Limited Company) (registration seat: 184 Rákóczi Street, Hajdúszoboszló 4200, Hungary; company registration number: 09-10-000109).

The closing of the above transaction is going to be fulfilled at a later date upon the realization of the conditions included in the Share Sale and Purchase Agreement, of which the Company plans to disclose an extraordinary announcement.

OPUS GLOBAL Plc.
Board of Directors



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