



## EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: **Company**) hereby informs the Esteemed Investors that in accordance with the Company's strategy and previous communications<sup>1</sup>, the business share sale and purchase agreement ("**Business Share Sale and Purchase Agreement**") on sale of the 100% of the Company's business share in **Jarlene Energy Korlátolt Felelősségű Társaság** (in English: Jarlene Energy Private Limited Liability Company) (registered seat: 31 Váci Street, Budapest 1134, Hungary; company registration number: 01-09-301659) – classified into the Company's asset management segment and realized as liquid investment –, the company holding power of disposal over projects, – and thus on sale of the Company's indirect ownership over Buzsák Land Kereskedelmi Korlátolt Felelősségű Társaság (registered seat: 31 Váci Street, Budapest 1134, Hungary; company registration number: 01-09-307652) and Green Arctech Korlátolt Felelősségű Társaság (registered seat: 31 Váci Street, Budapest 1134, Hungary; company registration number: 01-09-985798), as well as its project-rights including the implementation of the planned solar-energy project in Buzsák (Somogy county) – between the Company as seller and **MET Holding AG** (registered seat: 141 Baarerstrasse, Zug CH-6300, Switzerland; registration number: CHE-135.897.834) as purchaser, has been entered into force retroactively to the date of 1<sup>st</sup> of March 2021 considering that in accordance with the provisions of Title 85 of Act LVIII of 2020 on the Transitional Rules and Epidemiological Preparedness related to the Cessation of the State of Danger, the Ministry of Innovation and Technology has confirmed the acknowledgment of the notification of the transaction under the Business Share Sale and Purchase Agreement in writing on 11<sup>th</sup> of March 2021.

The closing of the above transaction is going to be fulfilled at a later date upon the realization of the conditions included in the Business Share Sale and Purchase Agreement, of which the Company plans to disclose an extraordinary announcement.

**OPUS GLOBAL Plc.**  
Board of Directors

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<sup>1</sup> [https://www.bet.hu/newkibdata/128497964/OP\\_BUZSAK\\_20201207\\_EN.pdf](https://www.bet.hu/newkibdata/128497964/OP_BUZSAK_20201207_EN.pdf)



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