



## EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: Company) hereby informs the Esteemed Investors that **OPUS ENERGY Korlátolt Felelősségű Társaság** (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; „OPUS ENERGY”) has been jointly established by the Company and **STATUS ENERGY Korlátolt Felelősségű Társaság** (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-09-343776; „STATUS ENERGY”) on the 10<sup>th</sup> of March 2021 in a way that the proportion of the shares in OPUS ENERGY has been divided equally, ie by 50% to 50% between the Company and STATUS ENERGY.

The purpose of establishing OPUS ENERGY is that the implementation of the Company's commitments (“**Transaction**”) shall be executed directly through OPUS ENERGY on the basis of the binding contractual framework concluded and in force between the Company and **E.ON Beteiligungen GmbH** (registered seat: 1 Brüsseler Platz, Essen D-45131, Germany; registration number: HRB 33888; „E.ON”) in connection with the acquisition of **E.ON Tiszántúli Áramhálózati Zártkörűen Működő Részvénytársaság** (registered seat: 41 Kossuth Lajos Street, Debrecen 4024, Hungary; company registration number: 09-10-000064) which was announced during the previous communication by the Company<sup>1</sup>, for which an agreement will be concluded between E.ON, the Company and OPUS ENERGY to designate and acknowledge OPUS ENERGY for the direct conclusion and execution for the Transaction and the necessary transaction agreements. The closing of the Transaction is dependent on the signing of the final transaction agreements and the clearance of relevant authorities.

As a result of the above, the Company is able - among other things - to diversify its portfolio and strengthen its role in the energy sector.

**OPUS GLOBAL Plc.**

Board of Directors

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<sup>1</sup> [https://www.bet.hu/newkibdata/128308406/OPUS\\_Titasz\\_hirdetm%C3%A9ny\\_20191004\\_ENG.pdf](https://www.bet.hu/newkibdata/128308406/OPUS_Titasz_hirdetm%C3%A9ny_20191004_ENG.pdf)  
[https://www.bet.hu/newkibdata/128506310/OP\\_EON\\_akvi\\_EN\\_20201228.pdf](https://www.bet.hu/newkibdata/128506310/OP_EON_akvi_EN_20201228.pdf)