



EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: **Company**) hereby informs the Esteemed Investors that in accordance with the previous communications by the Company¹ **OPUS ENERGY Korlátolt Felelősségű Társaság** (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; „OPUS ENERGY”), which is owned by the Company, as purchaser and **E.ON Hungária Zártkörűen Működő Részvénytársaság** (registered seat: 1134 Budapest, 17 Váci út; company registration number: 01-10-043518; „E.ON”) as seller have signed on 30th of March 2021 a share sale and purchase agreement (“**Share Sale and Purchase Agreement**”) regarding the purchase of 100% of the shares in **E.ON Tiszántúli Áramhálózati Zártkörűen Működő Részvénytársaság** (registered seat: 41 Kossuth Lajos Street, Debrecen 4024, Hungary; company registration number: 09-10-000064) (“**Transaction**”) on the basis of the binding contractual framework concluded and in force.

The completion of the above transaction is expected to occur at a later point in time subject to the satisfaction of the conditions precedent agreed in the Share Sale and Purchase Agreement. The Company plans to disclose the completion of the above transaction by another extraordinary announcement.

OPUS GLOBAL Plc.

Board of Directors

¹ https://www.bet.hu/newkibdata/128308406/OPUS_Titasz_hirdetm%C3%A9ny_20191004_ENG.pdf
https://www.bet.hu/newkibdata/128506310/OP_EON_akvi_EN_20201228.pdf
https://www.bet.hu/newkibdata/128533637/OG_rendkiv_tajekoztatas_OPUS_ENERGY_EN_20210312.pdf