



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrassy Avenue, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**') hereby informs investors, that the Company completed the review of the independent credit rating procedure required for its participation due to its participation in the „Bond Funding for Growth Scheme (BGS)” announced by the Magyar Nemzeti Bank (MNB). The company was assisted in the review of the rating by Ernst & Young Consulting Ltd. (20 Váci street, Budapest HU-1132). The review was necessary due to repeated participation in the Scheme (BGS).

**As a result of the review procedure, it maintained a „BBB-” rating for the issued bonds, which is four notches higher than the investment level required by the MNB; and the „BB stable” issuer rating for the Company.**

The analysis was performed by an independent international credit rating agency from Scope Ratings GmbH (Neue Mainzer Straße 66-68 60311 Frankfurt am Main, seat: Lennéstraße 5 10785 Berlin, Germany, [www.scoperatings.com](http://www.scoperatings.com) )

Pursuant to the decision of the Board of Directors of OPUS GLOBAL Plc. within the competence of the General Meeting, the Company will issue bonds notional HUF 39 billion, taking advantage of the benefits inherent in the bond issue. The Company use the liability to implement its acquisition plans and renew its funding. The planned bond issue is expected to take place by the end of April 2021.

In order to fully inform the investors, the Company, emphasizing that the document contains the opinion of the independent rating agency Scope Ratings GmbH, publishes the received review as an appendix to this information.

**Board of Directors of**  
OPUS GLOBAL Plc.