



EXTRAORDINARY ANNOUNCEMENT
on the results of the bond auction held on 27th April 2021

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: **Company**), hereby informs the Esteemed Investors that the Company held a successful bond auction on 27th April 2021 as follows:

Bond code:	OPUS GLOBAL 2031
ISIN code:	HU0000360409
Time of auction:	27 April 2021
Date of delivery:	29 April 2021
Bond expiry:	29 April 2031
Offered quantity at face value:	HUF 39 billion
Bids submitted at face value:	HUF 39,25 billion
Accepted quantity at face value:	HUF 39 billion
Amount of cash proceeds (face value * average price * quantity):	HUF 39,03 billion
Interest type:	Fix interest
Coupon:	3,20%
Average price:	100,0804 %
Yield:	3,1890 %
Value of mid-swap closest to maturity:	2,445 %
Spread over mid-swap:	74 bp

OPUS GLOBAL Plc.
Board of Directors