



EXTRAORDINARY ANNOUNCEMENT

on the approval of the Information Document prepared in relation to OPUS GLOBAL 2031
Bonds

CEO of Budapest Stock Exchange Ltd. (hereinafter as '**Market Operator**') by its Resolution No. 59/Xbond/2021. signed on 29th June, 2021, approved the Information Document prepared by **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company; registered seat: 59 Andrassy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: **Issuer**) for the registration of a total of 780 dematerialized registered bonds with a nominal value of HUF 50,000,000 each and a nominal value of HUF 39,000,000,000 issued by the Issuer into the XBond multilateral trading facility, operated by the Market Operator.

The Issuer reminds Investors and market participants that, with the approval of the Information Document, the Issuer's bond has not yet been registered on the Xbond market, approval of the Information Document is a prerequisite for registration. Accordingly, bond trading is currently not possible. The Issuer will apply for Xbond's registration or commencement of trading in a separate procedure if the conditions set forth in XBond's General Terms and Conditions are met.

The Issuer also informs market participants that it will comply with its obligation to provide information in the Hungarian language after the securities are registered in the XBond multilateral trading facility when the securities are traded.

OPUS GLOBAL Plc.
Board of Directors



OPUS GLOBAL Nyrt.
1062 Budapest, Andrassy út 59.
Cg.: 01-10-042533

tel.: +36 1433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu