



## EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrassy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: „**Company**”) hereby informs the Esteemed Investors that the Board of Directors of OPUS TITÁSZ Áramhálózati Zártkörűen Működő Részvénytársaság (in English: OPUS TITÁSZ Electricity Network Private Limited Company) (registered seat: 41 Kossuth Lajos Street, Debrecen 4024, Hungary.; company registration number: 09-10-000064; hereinafter referred to as: „**OPUS TITÁSZ**”) jointly established by the Company and STATUS ENERGY in a way that the proportion of the shares in OPUS TITÁSZ has been divided equally, i.e. by 50% to 50% between the Company and STATUS ENERGY, as a company included in the consolidation of the Company – with no obligation to provide regular and extraordinary announcements, OPUS TIGÁZ Gázhálózati Zártkörűen Működő Részvénytársaság (in English: OPUS TIGÁZ Gas Network Private Limited Company registered seat: 184 Rákóczi Street, Debrecen 4200, Hungary.; company registration number: 09-10-000109; hereinafter referred to as: „**OPUS TIGÁZ**”), as a company included in the consolidation of the Company – with no obligation to provide regular and extraordinary announcements, and **OPTESZ OPUS Energetikai Támogató Zártkörűen Működő Részvénytársaság** (registered seat: 38 Váci Street, Budapest 1056, Hungary; „**OPTESZ OPUS Zrt.**”) has been jointly established by the Company and **STATUS ENERGY Magántőkealap** (registered seat: 38 Váci Street, Budapest 1056, Hungary; MNB registration number: 6122-53; managed by: OPUS GLOBAL Befektetési Alapkezelő Zrt. /registered seat: 38 Váci Street, Budapest 1056, Hungary; company registration number: 01-10-045654/, „**STATUS ENERGY Magántőkealap**”) in a way that the proportion of the shares in OPTESZ OPUS Zrt. has been divided equally, i.e., by 50% to 50% between the Company and STATUS ENERGY Magántőkealap, as a company included in the consolidation of the Company – with no obligation to provide regular and extraordinary announcements, have prepared the restructuring of the energy companies with the separation by acquisition of the companies („**Separation by Acquisition**”). In the course of the Separation by Acquisition OPUS TIGÁZ Zrt. and OPUS TITÁSZ Zrt. will remain in existence and they can join to OPTESZ OPUS Zrt. as the receiving successor company with a part of the companies' assets in accordance with the decision of their Shareholders. The Separation by Acquisition is subject to the decision of the Hungarian Energy and Public Utilities Regulatory Authority approving the events under company law in advance and the approval of the general meetings of the companies. We will keep the Esteemed Shareholders informed of the decisions of the general meetings of the companies.



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Within the Energy segment of the OPUS Group, the Separation by Acquisition has been prepared for economic and cost-efficiency reasons, in order to exploit synergies within the segment, to eliminate duplication and promote rational and cost-effective operations, as a result of which OPTESZ OPUS Zrt. can start its support activities to increase the effectiveness and operational efficiency of all the companies concerned.

**OPUS GLOBAL Plc.**

Board of Directors



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