



## EXTRAORDINARY ANNOUNCEMENT

### Share buy-back program

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533) (**'Company'**) hereby informs the Esteemed Investors that On 27th April, 2023, the General Meeting of the OPUS GLOBAL Nyilvánosan Működő Részvénytársaság with its resolution no. 8/2023. (IV.27.), for a period of 12 months, authorized the Board of Directors the acquisition of ordinary shares with a nominal value of HUF 25, i.e. twenty-five Hungarian forints each, corresponding to a maximum of ten percent (10%) of the Company's share capital at the time, as own shares, by the Company. The lowest amount of the consideration was determined as the amount according to the closing price registered by the Budapest Stock Exchange Zrt., according to the closing price for the day before the day of the transaction, reduced by thirty (30) percent, while the highest amount is the closing price registered by the Budapest Stock Exchange Zrt., for the day before the day of the transaction increased by thirty (30) percent.

OPUS GLOBAL Plc. informs participants of the capital market that, based on the authorization of the general meeting and subject to its conditions, its Board of Directors has decided to conduct a share buy-back program in accordance with Article 5 of the European Parliament and Council Regulation 596/2014/EU, taking into account the improved results of OPUS GLOBAL Plc., which is hereby published in full, prior to the start of trading.

The aim of the program is to reduce the registered capital of OPUS GLOBAL Plc. reported in accordance with consolidated IFRS.

In the framework of the share buy-back program, OPUS GLOBAL Plc. will purchase common shares of OPUS GLOBAL Plc. for a maximum consideration of HUF 1,000,000,000, i.e. one billion Hungarian forints, with the fact that together with the ordinary shares to be purchased, the total nominal value of own shares cannot exceed 10%, i.e. ten percent, of the current share capital of OPUS GLOBAL Plc. In case of the number of treasury shares reaches ten percent of the current share capital of the Company or the total value of the ordinary shares purchased under the program reaches the sum of HUF 1,000,000,000, the program will be closed regardless of any other conditions.

OPUS GLOBAL Plc. aims to purchase a maximum of 100,000 ordinary shares per trading day from the trading day of 26th July, 2023 until withdrawal, but at the latest until 31st January, 2024, according to the trading offers on the Budapest Stock Exchange - subject to the limit specified in the authorization of the general meeting – at the current market price, with the fact that the consideration per share cannot exceed the value of equity per share calculated on the basis of the 2022 consolidated financial statements, i.e. HUF 489. OPUS GLOBAL Plc. uses an investment service provider to process share purchases within the program.



OPUS GLOBAL Plc. will not purchase its own shares within the framework of the share buy-back program during the 30 days prior to the publication of its interim (quarterly) financial reports and annual report, as well as during any delay periods.

**OPUS GLOBAL Plc**



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