

EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrássy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: **Company**) hereby informs, that the Company participated in the review of the annual independent credit rating process required for its participation in the "Bond Funding for Growth Scheme (**BGS**)" in July announced by the Magyar Nemzeti Bank (**MNB**).

The analysis was performed by the recognized independent international credit rating agency Scope Ratings GmbH (Neue Mainzer Straße 66-68 60311 Frankfurt am Main, seat: Lennéstraße 5 10785 Berlin, Germany) (www.scoperatings.com).

As a result of the review procedure, based on the rating already issued, the Company maintained a BBB- rating for the issued bonds, which is four degrees higher than the investment level required by the MNB, and BB's stable issuer rating for the Company.

In order to fully inform the Dear Investors, the Company publish the rating in full in the original English language as the following reference https://scoperatings.com/ratings-and-research/rating/EN/174858 and it also draws the attention of Investors to the fact that in case of any question of interpretation, the original text shall prevail.

Budapest, 07 08 2023

OPUS GLOBAL Plc.

