



EXTRAORDINARY ANNOUNCEMENT

included in the consolidation of the issuer's interest – is not obliged to provide regular and extraordinary information – disclosure of company information

OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (in English: OPUS GLOBAL Public Limited Company; registered seat: 59 Andrásy Road, Budapest, HU-1062, Hungary; company registration number: 01-10-042533) (**'Company'**) hereby informs the Esteemed Investors that on 26th September 2023 the supreme bodies of **HUNGUEST Hotels Szállodaipari Zártkörűen Működő Részvénytársaság** (in English: HUNGUEST Hotels Hotel Industry Private Limited Company; registered seat: 38 Váci Street, Budapest, HU-1056, Hungary; company registration number: 01-10-140409) (**'HUNGUEST'**), as a company included in the consolidation of the Company – with no obligation to provide regular and extraordinary announcements –, furthermore the **KZBF INVEST Vagyonkezelő Korlátolt Felelősségű Társaság** (in English: KZBF INVEST Asset Management Limited Liability Company; registered seat: 59 Andrásy Road, Budapest, HU-1062, Hungary; company registration number: 01-09-326171) (**'KZBF INVEST'**) and **KZH INVEST Korlátolt Felelősségű Társaság** (in English: KZH INVEST Limited Liability Company; registered seat: 59 Andrásy Road, Budapest, HU-1062, Hungary; company registration number: 01-09-326234) (**'KZH INVEST'**) – exclusively owned by the Company and holding 99.99% of the shares of HUNGUEST altogether – made a decision on the merger of HUNGUEST, KZBF INVEST and KZH INVEST (**'Merger'**). The planned date of the Merger, when the legal effects of the merger will establish, is the 31st December 2023. The legal successor company continues its operation under the name **Hunguest Szálláshelyszolgáltató Zártkörűen Működő Részvénytársaság** (short name: **Hunguest Zrt.**).

Given that the sole owner of KZBF INVEST and KZH INVEST is OPUS GLOBAL Plc, and KZBF INVEST and KZH INVEST are currently 99.99 percent shareholders of HUNGUEST, therefore, OPUS GLOBAL Plc currently indirectly owns 99.99 percent of HUNGUEST. Based on the above, no new person or legal entity will appear regarding the ownership structure of the new economic company created by the Merger, HUNGUEST merges with its two majority owners. The Merger is carried out for economic and cost-effectiveness reasons, in order to exploit the synergies inherent in the merger, to eliminate duplications, and to promote rational and cost-effective operation.

Budapest, September 26, 2023.

OPUS GLOBAL Plc.



OPUS GLOBAL Plc
59 Andrásy str.
Budapest 1062, Hungary
CRN: 01-10-042533

phone: +36 1 433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu