



## EXTRAORDINARY ANNOUNCEMENT Share buy-back auction

**OPUS GLOBAL Nyrt.** (in English: OPUS GLOBAL Public Limited Company, headquarters: 1062 Budapest, Andrássy út 59., company registration number: 01-10-042533) (Company) hereby informs Dear Investors that, in the accordance with its extraordinary information released on 20th October 2023, it is launching a [share buyback auction](#), within the framework of which it plans to buy back shares from the Company's shareholders for a total value of no more than HUF 2,000,000,000 and no more than ten percent (10%) of the Company's current share capital (Transaction). The expected date of the Transaction is February 29, 2024.

The Transaction is carried out on the basis of the authorization adopted by the Company's general meeting ([Resolution No. 8/2023\(IV.27\)](#)), according to which the price per share paid by the Company cannot differ by more than 30% from the closing price of the previous stock exchange day. The price per share may not exceed the value of equity per share calculated on the basis of the 2022 consolidated annual report, i.e. HUF 489. The detailed pricing criteria related to the Transaction will be announced later.

Anyone who owns the Company's common share at the time of the Transaction (ISIN identifier: HU0000110226) (Shareholder) and fulfills the other conditions according to this notice may participate in the Transaction. Participation in the Transaction is voluntary. The Shareholders may offer their shares to the Company at a price and quantity according to their discretion during the offer collection phase. Shareholders can offer their shares in several installments at several prices. The expected date of the auction is February 29, 2024, bid collection period from 10:00 a.m. to 12:30 p.m., deal conclusion period from 12:30 p.m. to 3:30 p.m.

The transaction will take place using the trading system specified in Resolution No. 85/2023 of the Budapest Stock Exchange Plc. 'On the trading rules regarding the auction board in the MMTS1 Auction trading system effective as of 23 March 2023' (Regulations) via a purchase auction based on a multi-price transaction algorithm consisting of bid collection and transaction closing periods (Auction). Shareholders may only make counter-offers for sales at competitive prices specified in the Regulations. The conditions of the participation in the Auction are otherwise governed by the provisions of the [Regulations](#) available on the BÉT website.

The Transaction is considered an OTC transaction concluded outside the trading venue. The Transaction will be carried out by Equilor Befektetési Zrt. (headquarters: 1026 Budapest, Pasaréti út 122-124; company registration number: 01-10-041431) (Equilor), as an investment service provider, which is an acting agent on behalf of the Company and tenderer according to the Regulations. The offer book is not open to the public.



The sales counter-offers accepted by the auction trading system (according to the Multi-Price Transaction Algorithm of the Regulations) are sorted by price, and then the Company determines the highest accepted price level at its discretion, taking into account the received counter-offers and the limits regarding the counter value that will be announced later.

Transactions, up to the maximum amount defined above, are concluded for each accepted offer at the price at which they were included in the given sales counteroffer. A counteroffer made at a lower price precedes a counteroffer made at a higher price. If it is no longer possible to conclude all counter-offer transactions at the accepted highest price level (the above-mentioned limit amount is no longer sufficient for this), then the allocation is made by proportional satisfaction at this price level, i.e. the counter-offers made at the given price level are allocated in proportion to the ratio figures formed during their rationing to each other to bind. No deal will be made from counter-offers submitted at a price higher than the accepted highest price level.

After determining the number and purchase prices of the shares to be repurchased, the Company submits its purchase offer through Equilor. The settlement day is the second trading day (T+2) after the Transaction day.

We especially draw the attention of the Dear Shareholders to the fact that Shareholders can make a counter-offer through a service provider with access to the auction system ([Service Provider](#)) defined in the Regulations - currently all members of the equity section of the BÉT. According to this, in order to participate in the Transaction, it is necessary for the Shareholder to have a securities account with the Service Provider that complies with these conditions, and also to give a valid binding order to the Service Provider to make a counter-offer for sale in the context of the Auction, according to the conditions determined by the Service Provider. It is the duty and responsibility of the Service Provider to verify the existence of the securities collateral required for the offer.

In order to participate in the Transaction, we recommend interested Shareholders to contact their current Service Provider in a timely manner in order to clarify whether their current Service Provider has access to the MMTS1 Auction Trading System defined above and whether the Shareholder is able to make a counter-offer through the Service Provider in accordance with the above.

Budapest, 29 January 2024.

**OPUS GLOBAL Plc**



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