



## EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company; registered seat: 59 Andrásy Road, Budapest, HU-1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: '**Company**') – fulfilling its obligation under point 18 of the Articles of Association – hereby informs the Esteemed Investors that today the Company has published the following public notice in the Company Gazette (first publication) in connection with the decrease of share capital decided by the General Meeting with the resolution 7/2024 (IV.24.):

The Company has decided to decrease its share capital in order to increase other components of the Company's equity by the resolution 7/2024 (IV.24.) of the General Meeting on 24<sup>th</sup> April 2024. The Company has decided to decrease its share capital of HUF 17.541.151.250, -, i.e. seventeen billion five hundred and forty-one million one hundred and fifty-one thousand two hundred and fifty Hungarian forints by HUF 81.669.550, -, i.e. eighty-one million six hundred and sixty-nine thousand five hundred and fifty Hungarian forints ("**Extent of the decrease of share capital**") to a total of **HUF 17.459.481.700, -, i.e. seventeen billion four hundred and fifty-nine million four hundred and eighty-one thousand seven hundred Hungarian forints** („**Decrease of share capital**").

The Decrease of share capital concerns the Series A dematerialised ordinary shares of the Company with a nominal value of HUF 25, -, i.e. twenty-five Hungarian forints ("**Ordinary share**"). However, the Decrease of share capital will be carried out solely by means of the cancellation of 3.266.782 Ordinary Shares held by the Company as own shares and will not affect the shares held by the Company's shareholders.

Following the entry of the Decrease of share capital in the Company Register, the Company's share capital of HUF 17.459.481.700, i.e. seventeen billion four hundred and fifty-nine million four hundred and eighty-one thousand seven hundred Hungarian forints will consist of a total of 698.379.268 Ordinary Shares.

Taking into account the purpose and the means of the Decrease of share capital, the implementation of the Decrease of share capital does not lead to any disinvestment and therefore no payment will be made to shareholders as a result of the Decrease of share capital.

**The Company draws the attention of creditors - whose claims against the Company arose before the first publication of the public notice on the Decrease of share capital (in the Company Gazette) - that they may file their request for adequate security in connection with the Decrease**



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of share capital within a term of preclusion of 30 (thirty) days following the second publication of the notice (in the Company Gazette) pursuant to Section 3:313 paragraph (3) of Act V of 2013 on the Civil Code ('Civil Code'). However, the Company is of the opinion that the provision of adequate security is unjustified under Section 3:313 paragraph (1) point b) of the Civil Code in view of the Company's assets and liabilities and financial position after the Decrease of share capital.

Budapest, 9<sup>th</sup> May 2024

**OPUS GLOBAL Plc**  
Board of Directors



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